

Vodafone Group Plc announces final results in respect of its Euro Tender Offers

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3 July 2024

In connection with the invitations by Vodafone Group Plc (the "**Company**") to holders of (a) its outstanding €1,000,000,000 1.875 per cent. Notes due 11 September 2025 (ISIN: XS1109802568), (b) its outstanding €1,000,000,000 1.125 per cent. Notes due 20 November 2025 (ISIN: XS1721423462) and (c) its outstanding €1,750,000,000 2.200 per cent. Notes due 25 August 2026 (ISIN: XS1372839214) (together, the "**Notes**") to tender any and all of their Notes for purchase by the Company for cash (each such invitation, an "**Offer**" and together, the "**Offers**") first announced on 25 June 2024, the Company announces today the final results of the Offers. The Offers were made on the terms and subject to the conditions (including, without limitation, the New Financing Condition) contained in the tender offer memorandum dated 25 June 2024 (the "**Tender Offer Memorandum**") prepared by the Company in respect of the Offers.

Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offers was 4.00 p.m. (London time) on 2 July 2024.

The Company announces that the New Financing Condition has been satisfied.

The Company announces it will accept validly tendered Notes pursuant to the Offers in the amounts as set out in the table below.

| Description of the Notes | ISIN/ Common Code | Aggregate principal amount validly tendered for purchase and Series Acceptance Amount | Reference Rate | Purchase Spread | Purchase Yield | Purchase Price ¹ | Aggregate principal amount outstanding after the Settlement Date |
|--|--------------------------|---|-----------------|-----------------|-----------------|-----------------------------|--|
| €1,000,000,000 1.875 per cent. Notes due 11 September 2025 | XS1109802568 / 110980256 | €226,798,000 | 3.493 per cent. | 0 bps | 3.493 per cent. | 98.147 per cent. | €773,202,000 |
| €1,000,000,000 1.125 per cent. Notes due 20 November 2025 | XS1721423462 / 172142346 | €210,891,000 | 3.434 per cent. | 0 bps | 3.434 per cent. | 96.941 per cent. | €789,109,000 |
| €1,750,000,000 2.200 per cent. Notes due 25 August 2026 | XS1372839214 / 137283921 | €465,950,000 | 3.217 per cent. | 0 bps | 3.217 per cent. | 97.925 per cent. | €1,284,050,000 |

1. Per €1,000 in principal amount.

The expected Settlement Date for the Offers is 5 July 2024.

DEALER MANAGERS

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TENDER AGENT

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