

4 July 2024

Future Metals NL

Change of Auditor & Issue of Underwriter Options

Future Metals NL ("**Future Metals**" or the "**Company**", **ASX | AIM: FME**) announces that in accordance with ASX Listing Rule 3.16.3, BDO Audit Pty Ltd ("**BDO Audit**") has been appointed as auditor of the Company. The appointment follows the resignation of BDO Audit (WA) Pty Ltd ("**BDO WA**") and ASIC's consent to the resignation in accordance with s329(5) of the Australian Corporations Act 2001 (the "**Act**").

The change of auditor arose as a result of BDO WA restructuring its audit practice whereby audits will be conducted by BDO Audit, an authorised audit company, rather than BDO WA.

In accordance with s327C of the Act, a resolution will be proposed at the Company's next Annual General Meeting to confirm the appointment of the Company's auditor.

Issue of Underwriter Options

The Company announces that, in accordance with the terms of the Underwriting Agreement as set out in the Entitlement Issue Prospectus dated 15 December 2023, it has issued 48,851,643 options to CPS Capital Group Pty Ltd, with an exercise price of A\$0.10 per share and exercisable up to and including 3 July 2027.

This announcement has been approved for release by the Company Secretary of Future Metals NL.

Further Information

For further information please refer to the ASX platform under ASX code FME or visit the Company's website at www.future-metals.com.au.

Future Metals NL

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