

10 July 2024

**Graft Polymer (UK) Plc**  
**(the "Company")**

**Admission, PDMR share dealings**  
**and**  
**Total Voting Rights**

Further to the Company's announcement of 3 July 2024, the Company announces that a total of 2,171,166,667 new Ordinary Shares, including the 1,800,000,000 Placing Shares, have been admitted to trading on the Main Market of the London Stock Exchange and to listing on the Standard Segment of the FCA's Official List this morning.

Notifications required by UK MAR are set out below.

**Total Voting Rights**

Following Admission, the Company's issued ordinary share capital consists of 2,295,930,633 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, the total number of Ordinary Shares and voting rights in the Company is 2,295,930,633. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Capitalised terms in this announcement shall have the meanings ascribed to them in the Company's announcement of 3 July 2024 unless stated otherwise.

**Enquiries:**

**Graft Polymer (UK) Plc:**

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Phone: +44 (0) 20 3328 5656

Nick Naylor / Liz Kirchner / James Reeve (Corporate Finance)

Guy McDougall (Sales)

**About Graft Polymer (UK) Plc**

Graft Polymer (UK) Plc (LSE: GPL) is an innovative developer of biopolymer drug delivery systems dedicated to assisting biopharmaceutical companies in enhancing the effectiveness of their therapeutics. Our proprietary patented platform, a bioabsorbable self-nanoemulsifying drug delivery system (SNEDDS), represents a cutting-edge solution in drug delivery technology. By integrating active pharmaceutical ingredients (APIs) into our novel, patented delivery systems, we enable clients to improve the bioavailability, pharmacokinetics, and stability of their therapeutics.

**Notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them**

1.	Details of the person discharging managerial responsibilities / person closely associated	
a)	Name	Nicholas Nelson

<b>2. Reason for the Notification</b>		
a) Position/status	Director	
b) Initial notification/Amendment	Initial Notification	
<b>3. Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a) Name	Graft Polymer (UK) plc	
b) LEI	2138005PH7OJRCRPUD88	
<b>4. Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a) Description of the Financial instrument, type of instrument	Ordinary shares of £0.001 each	
Identification code	Identification code (ISIN) for Graft Polymer (UK) plc ordinary shares: GB00BMD1Z199	
b) Nature of the transaction	Placing Participation	
c) Price(s) and volume(s)	Price(s)	Volume(s)
	0.1 pence per share	25,000,000
d) Aggregated information: -Aggregated volume -Price	n/a	
e) Date of the transaction	10 July 2024	
f) Place of the transaction	Outside of a trading venue	

<b>1. Details of the person discharging managerial responsibilities / person closely associated</b>		
a) Name	Nicholas Nelson	
<b>2. Reason for the Notification</b>		
a) Position/status	Director	
b) Initial notification/Amendment	Initial Notification	
<b>3. Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a) Name	Graft Polymer (UK) plc	
b) LEI	2138005PH7OJRCRPUD88	
<b>4. Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a) Description of the Financial instrument, type of instrument	Ordinary shares of £0.001 each	
Identification code	Identification code (ISIN) for Graft Polymer (UK) plc ordinary shares: GB00BMD1Z199	
b) Nature of the transaction	Loan Conversion Shares	
c) Price(s) and volume(s)	Price(s)	Volume(s)
	0.1 pence per share	132,000,000
d) Aggregated information: -Aggregated volume -Price	n/a	
e) Date of the transaction	10 July 2024	
f) Place of the transaction	Outside of a trading venue	

<b>1. Details of the person discharging managerial responsibilities / person closely associated</b>	
a) Name	1) Nicholas Nelson 2) Pavel Kobzev 3) Yifat Steuer
<b>2. Reason for the Notification</b>	
a) Position/status	Directors
b) Initial notification/Amendment	Initial Notification
<b>3. Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a) Name	Graft Polymer (UK) plc
b) LEI	2138005PH7OJRCRPUD88

4.	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>									
a)	Description of the Financial instrument, type of instrument Identification code	Ordinary shares of £0.001 each Identification code (ISIN) for Graft Polymer (UK) plc ordinary shares: GB00BMD1Z199								
b)	Nature of the transaction	Issuance of Fee Shares								
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>1) 0.1 pence per share</td> <td>10,500,000</td> </tr> <tr> <td>2) 0.1 pence per share</td> <td>10,000,000</td> </tr> <tr> <td>3) 0.1 pence per share</td> <td>10,000,000</td> </tr> </tbody> </table>	Price(s)	Volume(s)	1) 0.1 pence per share	10,500,000	2) 0.1 pence per share	10,000,000	3) 0.1 pence per share	10,000,000
Price(s)	Volume(s)									
1) 0.1 pence per share	10,500,000									
2) 0.1 pence per share	10,000,000									
3) 0.1 pence per share	10,000,000									
d)	Aggregated information: -Aggregated volume -Price	n/a								
e)	Date of the transaction	10 July 2024								
f)	Place of the transaction	Outside of a trading venue								

1.	<b>Details of the person discharging managerial responsibilities / person closely associated</b>									
a)	Name	1) Victor Bolduev 2) Yifat Steuer 3) Pavel Kobzev								
2.	<b>Reason for the Notification</b>									
a)	Position/status	Directors								
b)	Initial notification/Amendment	Initial Notification								
3.	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>									
a)	Name	Graft Polymer (UK) plc								
b)	LEI	2138005PH7OJRCRPUD88								
4.	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>									
a)	Description of the Financial instrument, type of instrument Identification code	Ordinary shares of £0.001 each Identification code (ISIN) for Graft Polymer (UK) plc ordinary shares: GB00BMD1Z199								
b)	Nature of the transaction	Issuance of Management Shares								
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>1) 0.6 pence per share</td> <td>22,529,166</td> </tr> <tr> <td>2) 0.6 pence per share</td> <td>11,711,167</td> </tr> <tr> <td>3) 0.6 pence per share</td> <td>8,694,000</td> </tr> </tbody> </table>	Price(s)	Volume(s)	1) 0.6 pence per share	22,529,166	2) 0.6 pence per share	11,711,167	3) 0.6 pence per share	8,694,000
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1) 0.6 pence per share	22,529,166									
2) 0.6 pence per share	11,711,167									
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d)	Aggregated information: -Aggregated volume -Price	n/a								
e)	Date of the transaction	10 July 2024								
f)	Place of the transaction	Outside of a trading venue								

1.	<b>Details of the person discharging managerial responsibilities / person closely associated</b>		
a)	Name	Nicholas Nelson	
2.	<b>Reason for the Notification</b>		
a)	Position/status	Director	
b)	Initial notification/Amendment	Initial Notification	
3.	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a)	Name	Graft Polymer (UK) plc	
b)	LEI	2138005PH7OJRCRPUD88	
4.	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the Financial instrument, type of instrument Identification code	Ordinary shares of £0.001 each Identification code (ISIN) for Graft Polymer (UK) plc ordinary shares: GB00BMD1Z199	

b)	Nature of the transaction	Grant of Lender Warrants	
c)	Price(s) and volume(s)	Exercise Price(s)	Volume(s)
		0.1 pence per share	132,000,000
d)	Aggregated information: -Aggregated volume -Price	n/a	
e)	Date of the transaction	10 July 2024	
f)	Place of the transaction	Outside of a trading venue	

<b>1.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>		
a)	Name	1) Nicholas Nelson 2) Yifat Steuer	
<b>2.</b>	<b>Reason for the Notification</b>		
a)	Position/status	Directors	
b)	Initial notification/Amendment	Initial Notification	
<b>3.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a)	Name	Graft Polymer (UK) plc	
b)	LEI	2138005PH7OJRCRPUD88	
<b>4.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the Financial instrument, type of instrument	Ordinary shares of £0.001 each	
	Identification code	Identification code (ISIN) for Graft Polymer (UK) plc ordinary shares: GB00BMD1Z199	
b)	Nature of the transaction	Grant of Director Warrants	
c)	Price(s) and volume(s)	Exercise Price(s)	Volume(s)
		1) 0.1 pence per share	10,500,000
		2) 0.1 pence per share	20,000,000
d)	Aggregated information: -Aggregated volume -Price	n/a	
e)	Date of the transaction	10 July 2024	
f)	Place of the transaction	Outside of a trading venue	

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