### **FORM 8.3**

# PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE

Rule 8.3 of the Takeover Code (the "Code")

### 1. KEY INFORMATION

(a) Full name of discloser:	Westchester Capital Management, LLC/
	Westchester Capital Partners, LLC
(b) Owner or controller of interests and short positions disclosed, if different from	
1(a):	
The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s),	
settlor and beneficiaries must be named.	
(c) Name of offeror/offeree in relation to whose relevant securities this form relates:	Darktrace plc
Use a separate form for each offeror/offeree	
(d) If an exempt fund manager connected with an offeror/offeree, state this and	
specify identity of offeror/offeree:	
(e) Date position held/dealing undertaken:	July 10, 2024
For an opening position disclosure, state the latest practicable date prior to the	
disclosure	
(f) In addition to the company in 1(c) above, is the discloser making disclosures in	
respect of any other party to the offer?	
If it is a cash offer or possible cash offer, state "N/A"	N/A

### 2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

# (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

ass of relevant security:		1p ordinary				
	Interest	ts	Short positi	ions		
	Number	%	Number	%		
(1) Relevant securities owned and/or controlled:						
(2) Cash-settled derivatives:	9,460,105	1.35				
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:						
TOTAL:	9,460,105	1.35				

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

### (b) Rights to subscribe for new securities (including directors' and other employee options)

Class of relevant security in relation to which subscription right exists:

Details, including nature of the rights concerned and relevant percentages:

## 3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

### (a) Purchases and sales

b) Cash-sett	led derivative	trans	sactions											
Class of rele	evant security		uct desci e.g. CFI			openin sition, ii	ture of dealing g/closing a long ncreasing/reduction g/short position	cing a	Numl	ber of re	eference	e secur	ities	Price per unit
lp ordinary		CFD		L	ncreas		gsnort position g position			30	00,000			585.4 GBp
<u> </u>				ı			01						ļ	1
c) Stock-set	tled derivativ	e trans	sactions	(includir	ng opti	ions)								
i) Writing, so	elling, purcha	sing o	r varying	3										
Class of	Product	,	Writing,	purchas	ing, I	Numbe	r of securities	Exercise	price	Ty	pe	Expiry	O	otion money
relevant	description	_	selling,	varying	etc. to	o which	option relates	per u	nit	e.g. Am	erican,			/ received per
security	call optio	on								Europe	ean etc.			unit
ii) Exercise														
Tass of rele	vant security	Produ	ct descri	ntion Ex	ercisii	ng/ eye	rcised against	Numbero	of secu	rities Exe	ercise i	nrice ne	r uni	ť
	vanic security		call opti	-	CICISII	ing CAC	reiseu agamst	i valibel o	i secu	IIICS EAC	creise j	price pe	or um	
		e.g.	сан орн	On										
		e.g.	сан өрн	on										-
		e.g.	сан орн	ion										
(d) Other dea	alings (includi		-		secur	ities)								
	alings (includi	ng sub	oscribing			,								
	alings (includi	ng sub	oscribing	for new	Nat	ure of o		Det	tails	Pi	rice pe	r unit (i	f app	licable)
		ng sub	oscribing	for new	Nat	ure of o	dealing , conversion	Det	tails	Pi	rice pe	r unit (i	if app	licable)
		ng sub	oscribing	for new	Nat	ure of o		Det	tails	Pi	rice pe	r unit (i	f app	licable)
Class	of relevant se	ng sub	oscribing	for new	Nat	ure of o		Det	tails	Pi	rice pe	r unit (i	if app	licable)
Class		ng sub	oscribing	for new	Nat	ure of o		Det	tails	Pi	rice pe	r unit (i	if app	licable)
Class of	of relevant se	ng sub	oscribing	for new	Nat	ure of o		Det	tails	Pi	rice pe	r unit (i	if app	licable)
Class of the Class	of relevant se	ng subcurity ON ealing:	oscribing	e.g.	Nat . subsc	cure of cription	, conversion							
Class of Cla	of relevant se	ng subcurity ON caling:	arranger	for new  e.g.	Nat subsc	ure of (	conversion	standing,	formal	or infor	mal, re	elating t	to rela	evant
Class of an Details of an Securities who party to the o	of relevant se  NFORMATIO  y and other de  y indemnity of the point of	or option inducerson	arranger on arrangement to acting in	e.g.	Nat subso	y agree ain from	ement or under dealing enter to the offer:	standing, ed into by	formal	or infor	mal, re	elating t	to rela	evant e and any
Class of an analysis of an accurities who arty to the of arrevocable of a contract of the cont	NFORMATION and other design indemnity of the properties of the pro	or option inducerson	arranger on arrangement to acting in	e.g.	Nat subso	y agree ain from	ement or under	standing, ed into by	formal	or infor	mal, re	elating t	to rela	evant e and any
Class of An Activities Who country to the Control of the Control o	NFORMATION and other design indemnity of the properties of the pro	or option inducerson	arranger on arrangement to acting in	e.g.	Nat subso	y agree ain from	ement or under dealing enter to the offer:	standing, ed into by	formal	or infor	mal, re	elating t	to rela	evant e and any
Class of an Indemnity Details of an Securities who party to the offerevocable contact of the Contract of the C	NFORMATION and other design indemnity of the properties of the pro	or option inducerson	arranger on arrangement to acting in	e.g.	Nat subso	y agree ain from	ement or under dealing enter to the offer:	standing, ed into by	formal	or infor	mal, re	elating t	to rela	evant e and any
Class of an Indemnity Details of an Securities who party to the offerevocable contact of the Contract of the C	NFORMATION and other design indemnity of the properties of the pro	or option inducerson	arranger on arrangement to acting in	e.g.	Nat subso	y agree ain from	ement or under dealing enter to the offer:	standing, ed into by	formal	or infor	mal, re	elating t	to rela	evant e and any
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Class of All Class	NFORMATION and other design indemnity of the principle of	or option inducerson	arranger on arrangement to acting in	e.g.	or any refra	y agree ain from a party	ement or under dealing enter to the offer:	standing, red into by	formal	or infor	mal, re	elating t	to rela	evant e and any
Class of An Class	NFORMATION and other design indemnity of the property of the p	or option inducers on and let	arranger on arrang cement to acting in acting in	e.g.	or any r refra with a uld no	y agree ain from a party	ement or under dealing enter to the offer: cluded. If there	standing, ed into by are no suc	formal the po	or infor	mal, re aking th arrang	elating t he discl	o rela os ure	evant e and any nderstandings,
Class of an indemnity Details of an indemnity to the offerevocable contate "none"  Details of an indemnity to the offerevocable contate "none"  Details of an indemnity of an indemnity person	NFORMATION and other desired may be an offer or any prommitments of the commitments of th	on option inducers on and let	arranger on arrangement to acting in atters of in	e.g. ments gement, o deal or concert standings or under	or any r refra with a uld no	y agree ain from a party of be incoming to coing, for	ement or under n dealing enter to the offer: cluded. If there	standing, ed into by are no suc	formal the po	or infor	mal, re aking th arrang	elating t he discl	o rela os ure	evant e and any nderstandings,
Class of an Indemnity Details of an Securities who party to the offerevocable contate "none"  The Details of an other person (i) the voting	NFORMATION and other decay indemnity on the promote of any promote of any promote of any agreement, relating to: rights of any	on subsecurity  ON  calling: or option inducerson and let	arranger on arranger cement to acting in ters of in	e.g. ments gement, o deal or concert ntent sho	Nat subscorrections or any refrat with a uld no	y agree hin from a party of be inco	ement or under n dealing enter to the offer: cluded. If there	standing, red into by are no suc vatives	formal the pe	or information made ements,	mal, reaking the arrang	elating the disclerents	or un	evant e and any nderstandings,

# (c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	No	
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Date of disclosure:	July 11, 2024
Contact name:	CaSaundra Wu

Telephone number: 914 741 5600

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at <u>www.thetakeoverpanel.org.uk</u>.

View source version on businesswire.com: <a href="https://www.businesswire.com/news/home/20240710756149/en/">https://www.businesswire.com/news/home/20240710756149/en/</a>

Westchester Capital Management

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