

12 July 2024

CVS Group plc
("CVS" or the "Company")

Block Listing Interim Review

CVS, one of the UK's leading providers of integrated veterinary services, makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block listing arrangements. References to securities are to the Company's ordinary shares of 0.2 pence each ("Ordinary Shares").

Name of the company:		CVS Group plc		
Name of relevant scheme:		1. CVS Group SAYE Plan; and 2. CVS Long Term Incentive Plan*		
Period of return:	From:	12 January 2024	To:	12 July 2024
Balance of unallotted securities under scheme(s) from previous return:		1. 392,455 2. 68,393		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		1. Nil 2. Nil		
Less: Number of securities issued / allotted under scheme(s) during period:		1. 48,148 2. Nil		
Equals: Balance under scheme(s) not yet issued / allotted at end of period:		1. 344,307 2. 68,393		
Number and class of securities originally listed and the date of admission:		1. 350,000 Ordinary Shares admitted on 30 December 2021 2. 120,000 Ordinary Shares admitted on 15 May 2023		

*Previously referred to as Long Term Incentive Plan 2017

Contacts:

CVS Group plc
Richard Fairman, CEO
Scott Morrison, Company Secretary

via Camarco

Peel Hunt LLP (Nominated Adviser & Broker)
Christopher Golden / James Steele / Andrew Clark / Lalit Bose

+44 (0)20 7418 8900

Berenberg (Joint Broker)
Toby Flaux / Ben Wright / Ciaran Walsh / Milo Bonser

+44 (0)20 3207 7800

Camarco (Financial PR)
Geoffrey Pelham-Lane
Ginny Pulbrook

+44 (0)7733 124 226
+44 (0)7961 315 138

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