

## FORM 8.3

**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE**

**Rule 8.3 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>(a) Full name of discloser:</b>	Qube Research & Technologies Limited
<b>(b) Owner or controller of interests and short positions disclosed, if different from 1(a):</b> <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	
<b>(c) Name of offeror/offeree in relation to whose relevant securities this form relates:</b> <i>Use a separate form for each offeror/offeree</i>	DARKTRACE PLC
<b>(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:</b>	
<b>(e) Date position held/dealing undertaken:</b> <i>For an opening position disclosure, state the latest practicable date prior to the disclosure</i>	15-07-2024
<b>(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?</b> <i>If it is a cash offer or possible cash offer, state "N/A"</i>	N/A

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

*If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.*

**(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)**

Class of relevant security:	1p ordinary			
	Interests		Short positions	
	Number	%	Number	%
<b>(1) Relevant securities owned and/or controlled:</b>	0	0	0	0
<b>(2) Cash-settled derivatives:</b>	16,594,327	2.37	0	0
<b>(3) Stock-settled derivatives (including options) and agreements to purchase/sell:</b>	0	0	0	0
<b>TOTAL:</b>	16,594,327	2.37	0	0

*All interests and all short positions should be disclosed.*

*Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).*

**(b) Rights to subscribe for new securities (including directors' and other employee options)**

<b>Class of relevant security in relation to which subscription right exists:</b>	<b>0</b>
<b>Details, including nature of the rights concerned and relevant percentages:</b>	<b>0</b>

**3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE**

*Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.*

*The currency of all prices and other monetary amounts should be stated.*

**(a) Purchases and sales**

Class of relevant security	Purchase/sale	Number of securities	Price per unit (GBP)
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**(b) Cash-settled derivative transactions**

<b>Class of relevant security</b>	<b>Product description</b> <i>e.g. call option</i>	<b>Nature of dealing</b> <i>e.g. opening/closing a long/short position, increasing/reducing a long/short position</i>	<b>Number of securities</b>	<b>Exercise price per unit (GBP)</b>
1p ordinary	Equity swap	increasing a long position	177	577.99
1p ordinary	Equity swap	increasing a long position	205	574.60
1p ordinary	Equity swap	increasing a long position	247	578.00
1p ordinary	Equity swap	increasing a long position	270	578.69
1p ordinary	Equity swap	increasing a long position	310	579.60
1p ordinary	Equity swap	increasing a long position	321	578.79
1p ordinary	Equity swap	increasing a long position	340	577.79
1p ordinary	Equity swap	increasing a long position	340	579.59
1p ordinary	Equity swap	increasing a long position	367	576.29
1p ordinary	Equity swap	increasing a long position	367	576.89
1p ordinary	Equity swap	increasing a long position	367	577.49
1p ordinary	Equity swap	increasing a long position	367	580.09
1p ordinary	Equity swap	increasing a long position	367	580.29
1p ordinary	Equity swap	increasing a long position	400	577.20
1p ordinary	Equity swap	increasing a long position	404	579.40
1p ordinary	Equity swap	increasing a long position	568	576.80
1p ordinary	Equity swap	increasing a long position	610	578.19
1p ordinary	Equity swap	increasing a long position	637	575.49
1p ordinary	Equity swap	increasing a long position	742	574.59
1p ordinary	Equity swap	increasing a long position	810	574.79
1p ordinary	Equity swap	increasing a long position	875	578.60
1p ordinary	Equity swap	increasing a long position	918	575.29
1p ordinary	Equity swap	increasing a long position	1080	575.59
1p ordinary	Equity swap	increasing a long position	1080	579.19
1p ordinary	Equity swap	increasing a long position	1250	577.80
1p ordinary	Equity swap	increasing a long position	1350	574.99
1p ordinary	Equity swap	increasing a long position	1350	578.59
1p ordinary	Equity swap	increasing a long position	1471	574.49
1p ordinary	Equity swap	increasing a long position	1626	575.00
1p ordinary	Equity swap	increasing a long position	1835	578.49
1p ordinary	Equity swap	increasing a long position	1835	579.89
1p ordinary	Equity swap	increasing a long position	1899	579.39
1p ordinary	Equity swap	increasing a long position	1982	577.69
1p ordinary	Equity swap	increasing a long position	1993	575.40
1p ordinary	Equity swap	increasing a long position	2105	578.09
1p ordinary	Equity swap	increasing a long position	2258	577.40
1p ordinary	Equity swap	increasing a long position	2354	575.09
1p ordinary	Equity swap	increasing a long position	2359	577.60
1p ordinary	Equity swap	increasing a long position	2517	574.40
1p ordinary	Equity swap	increasing a long position	2812	579.09
1p ordinary	Equity swap	increasing a long position	3200	574.69
1p ordinary	Equity swap	increasing a long position	3476	578.29
1p ordinary	Equity swap	increasing a long position	4225	578.89
1p ordinary	Equity swap	increasing a long position	4312	574.89
1p ordinary	Equity swap	increasing a long position	4323	577.89

1p ordinary	Equity swap	increasing a long position	4451	579.69
1p ordinary	Equity swap	increasing a long position	4514	575.60
1p ordinary	Equity swap	increasing a long position	5676	578.39
1p ordinary	Equity swap	increasing a long position	6408	575.20
1p ordinary	Equity swap	increasing a long position	6719	574.80
1p ordinary	Equity swap	increasing a long position	7422	579.29
1p ordinary	Equity swap	increasing a long position	8013	577.00
1p ordinary	Equity swap	increasing a long position	16142	579.49
1p ordinary	Equity swap	increasing a long position	54563	577.29
1p ordinary	Equity swap	decreasing a long position	68	579.80
1p ordinary	Equity swap	decreasing a long position	120	576.90
1p ordinary	Equity swap	decreasing a long position	177	576.00
1p ordinary	Equity swap	decreasing a long position	270	574.70
1p ordinary	Equity swap	decreasing a long position	270	575.30
1p ordinary	Equity swap	decreasing a long position	363	576.40
1p ordinary	Equity swap	decreasing a long position	473	579.10
1p ordinary	Equity swap	decreasing a long position	540	574.50
1p ordinary	Equity swap	decreasing a long position	1124	579.60
1p ordinary	Equity swap	decreasing a long position	1200	576.20
1p ordinary	Equity swap	decreasing a long position	1275	578.40
1p ordinary	Equity swap	decreasing a long position	1480	579.00
1p ordinary	Equity swap	decreasing a long position	1490	577.20
1p ordinary	Equity swap	decreasing a long position	1513	574.90
1p ordinary	Equity swap	decreasing a long position	1546	578.10
1p ordinary	Equity swap	decreasing a long position	1605	578.20
1p ordinary	Equity swap	decreasing a long position	1627	578.00
1p ordinary	Equity swap	decreasing a long position	1728	579.40
1p ordinary	Equity swap	decreasing a long position	1756	576.80
1p ordinary	Equity swap	decreasing a long position	1783	575.80
1p ordinary	Equity swap	decreasing a long position	1799	574.30
1p ordinary	Equity swap	decreasing a long position	2260	577.80
1p ordinary	Equity swap	decreasing a long position	2604	577.40
1p ordinary	Equity swap	decreasing a long position	3279	578.80
1p ordinary	Equity swap	decreasing a long position	3625	578.60
1p ordinary	Equity swap	decreasing a long position	3758	579.20
1p ordinary	Equity swap	decreasing a long position	4083	574.20
1p ordinary	Equity swap	decreasing a long position	5028	577.60
1p ordinary	Equity swap	decreasing a long position	5713	575.00
1p ordinary	Equity swap	decreasing a long position	6955	575.20
1p ordinary	Equity swap	decreasing a long position	8748	574.80
1p ordinary	Equity swap	decreasing a long position	9580	574.40
1p ordinary	Equity swap	decreasing a long position	10301	575.40
1p ordinary	Equity swap	decreasing a long position	14143	576.60
1p ordinary	Equity swap	decreasing a long position	20095	574.60
1p ordinary	Equity swap	decreasing a long position	66118	577.00

**(c) Stock-settled derivative transactions (including options)**

**(i) Writing, selling, purchasing or varying**

Class of relevant	Product description <i>e.g.</i>	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit (GBP)	Type <i>e.g. American,</i>	Expiry date	Option money paid/ received per
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security	call option			European etc.		unit
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**(ii) Exercise**

Class of relevant security	Product description <i>e.g. call option</i>	Exercising/ exercised against	Number of securities	Exercise price per unit
0	0	0	0	0

**(d) Other dealings (including subscribing for new securities)**

Class of relevant security	Nature of dealing <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)
0	0	0	0

**4. OTHER INFORMATION**

**(a) Indemnity and other dealing arrangements**

<p><b>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</b>  <i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i></p> <p>None</p>
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**(b) Agreements, arrangements or understandings relating to options or derivatives**

<p><b>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</b>  <b>(i) the voting rights of any relevant securities under any option; or</b>  <b>(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:</b>  <i>If there are no such agreements, arrangements or understandings, state "none"</i></p> <p>None</p>
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**(c) Attachments**

<b>Is a Supplemental Form 8 (Open Positions) attached?</b>	NO
Date of disclosure:	16-07-2024
Contact name:	Stuart Brown
Telephone number:	00442070722969

*Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.*

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129. The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*

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