

16 July 2024

WAREHOUSE REIT PLC
(the "Company")

Annual Report and Financial Statements and the 2024 Notice of Annual General Meeting

The Company's Annual Report and Financial Statements (ARFS) for the year ended 31 March 2024 and the 2024 Notice of Annual General Meeting (Notice of Meeting) is now available for viewing on the Company's website, at the following website address:

<https://www.warehousereit.co.uk/investors/#shareholder-documents>

A copy of the ARFS and the Notice of Meeting in respect of the financial year ended 31 March 2024 are also available for inspection on the National Storage Mechanism:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Printed copies of the Notice of Meeting have now been sent to shareholders.

The Company announced its final results on 25 June 2024 (the announcement) in accordance with the financial reporting obligations under DTR 6.3.5(1), the announcement can be viewed at:

<https://www.londonstockexchange.com/news-article/WHR/final-results-for-year-ended-31-march-2024/16534880>

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Enquiries:

Warehouse REIT plc	via FTI Consulting
Tilstone Partners Limited Simon Hope, Peter Greenslade, Jo Waddingham	44 (0) 1244 470 090
G10 Capital Limited (part of the IQEQ Group), acting as AIFM Maria Baldwin	44 (0) 20 7397 5450
FTI Consulting (Financial PR & IR Adviser to the Company) Dido Laurimore, Richard Gotla	44 (0) 20 3727 1000

Further information on Warehouse REIT is available on its website: <http://www.warehousereit.co.uk>

LEI: 213800BQU83TYQCWN28

About Warehouse REIT

Warehouse REIT is a UK Real Estate Investment Trust that invests in UK warehouses, focused on multi-let assets in industrial hubs across the UK.

We provide a range of warehouse accommodation in key locations which meets the needs of a broad range of occupiers. Our focus on multi-let assets means we provide occupiers with greater flexibility so we can continue to match their requirements as their businesses evolve, encouraging them to stay with us for longer.

We invest in our business by selectively acquiring assets with potential and by delivering opportunities we have created. Through pro-active asset management we unlock the value inherent in our portfolio, helping to capture rising rents and driving an increase in capital values to deliver strong returns for our investors over the long term.

Sustainability is embedded throughout our business, helping us meet the expectations of our stakeholders today and futureproofing our business for tomorrow.

The Company is an alternative investment fund ("AIF") for the purposes of the AIFM Directive and as such is required to have an investment manager who is duly authorised to undertake the role of an alternative investment fund manager ("AIFM"). The AIFM and the Investment Manager is currently G10 Capital Limited (Part of the IQEQ Group).

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