

**FORM 8.3**  
**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY**  
**A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR**  
**MORE**

Rule 8.3 of the Takeover Code (the "Code")

**1. KEY INFORMATION**

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	18 Jul 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	26,404,092	3.77%	189,698	0.03%
(2) Cash-settled derivatives and/or controlled:	28,639	0.00%	26,284,668	3.75%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
<b>TOTAL:</b>	<b>26,432,731</b>	<b>3.77%</b>	<b>26,474,366</b>	<b>3.78%</b>

- (b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

**3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER**

- (a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	214,119	5.8244 GBP
1p ordinary	Purchase	117,331	5.8284 GBP
1p ordinary	Purchase	84,766	5.8300 GBP
1p ordinary	Purchase	41,907	5.8254 GBP
1p ordinary	Purchase	27,332	5.8280 GBP
1p ordinary	Purchase	27,186	5.8258 GBP
1p ordinary	Purchase	15,788	5.8275 GBP
1p ordinary	Purchase	9,539	5.8226 GBP

1p ordinary	Purchase	5,159	5.8160 GBP
1p ordinary	Purchase	4,086	5.8260 GBP
1p ordinary	Purchase	3,354	5.8208 GBP
1p ordinary	Purchase	1,721	5.8197 GBP
1p ordinary	Purchase	1,691	5.8262 GBP
1p ordinary	Purchase	1,274	5.8220 GBP
1p ordinary	Purchase	920	5.8240 GBP
1p ordinary	Purchase	824	5.8320 GBP
1p ordinary	Purchase	661	5.8324 GBP
1p ordinary	Purchase	279	5.8340 GBP
1p ordinary	Sale	158,873	5.8241 GBP
1p ordinary	Sale	128,457	5.8300 GBP
1p ordinary	Sale	49,978	5.8237 GBP
1p ordinary	Sale	42,826	5.8260 GBP
1p ordinary	Sale	32,619	5.8265 GBP
1p ordinary	Sale	29,022	5.8210 GBP
1p ordinary	Sale	25,381	5.8276 GBP
1p ordinary	Sale	17,937	5.8299 GBP
1p ordinary	Sale	6,780	5.8285 GBP
1p ordinary	Sale	6,057	5.8240 GBP
1p ordinary	Sale	4,545	5.8234 GBP
1p ordinary	Sale	4,032	5.8275 GBP
1p ordinary	Sale	3,626	5.8248 GBP
1p ordinary	Sale	2,699	5.8215 GBP
1p ordinary	Sale	2,690	5.8286 GBP
1p ordinary	Sale	2,395	5.8253 GBP
1p ordinary	Sale	2,313	5.8290 GBP
1p ordinary	Sale	2,264	5.8280 GBP
1p ordinary	Sale	1,949	5.8220 GBP
1p ordinary	Sale	1,374	5.8250 GBP
1p ordinary	Sale	1,274	5.8222 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	100	5.8240 GBP
1p ordinary	CFD	Increasing Short	8,974	5.8288 GBP
1p ordinary	SWAP	Opening Long	25,234	5.8297 GBP
1p ordinary	SWAP	Closing Long	24,903	5.8300 GBP
1p ordinary	SWAP	Decreasing Short	525	5.8260 GBP
1p ordinary	SWAP	Decreasing Short	24,902	5.8256 GBP
1p ordinary	SWAP	Opening Long	125,134	5.8300 GBP
1p ordinary	SWAP	Closing Long	36,704	5.8254 GBP
1p ordinary	SWAP	Increasing Short	55,733	5.8300 GBP
1p ordinary	SWAP	Decreasing Short	136	5.8280 GBP
1p ordinary	SWAP	Decreasing Short	2,699	5.8215 GBP
1p ordinary	SWAP	Decreasing Short	675	5.8220 GBP
1p ordinary	SWAP	Decreasing Short	49,978	5.8238 GBP
1p ordinary	SWAP	Decreasing Short	7,778	5.8300 GBP
1p ordinary	SWAP	Increasing Short	30,656	5.8254 GBP
1p ordinary	SWAP	Increasing Short	1,691	5.8262 GBP
1p ordinary	SWAP	Increasing Short	31,258	5.8297 GBP
1p ordinary	SWAP	Increasing Short	35,167	5.8299 GBP
1p ordinary	SWAP	Increasing Short	661	5.8324 GBP
1p ordinary	SWAP	Decreasing Short	4,545	5.8234 GBP
1p ordinary	SWAP	Increasing Short	15,788	5.8275 GBP
1p ordinary	SWAP	Decreasing Short	268	5.8274 GBP
1p ordinary	SWAP	Decreasing Short	9,250	5.8259 GBP
1p ordinary	SWAP	Increasing Short	2,745	5.8231 GBP
1p ordinary	SWAP	Increasing Short	22,800	5.8285 GBP

1p ordinary	SWAP	Increasing Short	23,000	5.8200 GBP
1p ordinary	SWAP	Decreasing Short	2,838	5.8210 GBP
1p ordinary	SWAP	Decreasing Short	2,180	5.8300 GBP
1p ordinary	SWAP	Increasing Short	9,539	5.8226 GBP
1p ordinary	SWAP	Increasing Short	8,383	5.8300 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/ received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p>
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p>
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	19 Jul 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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