

FORM 8.3 - Amendment to section 3b
 Replaces form released on 15:19 10/07/2024
 RNS Number : 9191V

FORM 8.3
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
 MORE

Rule 8.3 of the Takeover Code (the "Code")

1 KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	09-Jul-24
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2 POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
-1 Relevant securities owned and/or controlled:	25,648,445	3.66%	205,690	0.03%
-2 Cash-settled derivatives: and/or controlled:	41,454	0.01%	25,520,930	3.64%
-3 Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	25,689,899	3.67%	25,726,620	3.67%

(b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
---	--

Details, including nature of the rights concerned and relevant percentages:	
---	--

3 DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	252,994	5.8568 GBP
1p ordinary	Purchase	231,860	5.8422 GBP
1p ordinary	Purchase	171,636	5.8462 GBP
1p ordinary	Purchase	114,986	5.8777 GBP
1p ordinary	Purchase	43,880	5.8796 GBP
1p ordinary	Purchase	22,036	5.8800 GBP
1p ordinary	Purchase	11,510	5.8504 GBP
1p ordinary	Purchase	8,607	5.8480 GBP
1p ordinary	Purchase	4,004	5.8548 GBP
1p ordinary	Purchase	3,720	5.8809 GBP
1p ordinary	Purchase	2,562	5.8490 GBP
1p ordinary	Purchase	1,776	5.8469 GBP
1p ordinary	Purchase	611	5.8540 GBP
1p ordinary	Purchase	470	5.8500 GBP
1p ordinary	Purchase	175	5.8600 GBP
1p ordinary	Purchase	11	5.8475 GBP
1p ordinary	Purchase	2	5.8470 GBP
1p ordinary	Purchase	2	5.8440 GBP
1p ordinary	Purchase	1	5.8520 GBP
1p ordinary	Sale	95,429	5.8800 GBP
1p ordinary	Sale	19,475	5.8513 GBP
1p ordinary	Sale	13,773	5.8802 GBP
1p ordinary	Sale	8,651	5.8612 GBP
1p ordinary	Sale	3,711	5.8488 GBP
1p ordinary	Sale	2,621	5.8483 GBP
1p ordinary	Sale	1,805	5.8791 GBP
1p ordinary	Sale	896	5.8462 GBP
1p ordinary	Sale	403	5.8520 GBP
1p ordinary	Sale	275	5.8640 GBP
1p ordinary	Sale	22	5.8532 GBP
1p ordinary	Sale	5	5.8505 GBP
1p ordinary	Sale	2	5.8475 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Long	2,353	5.8740 GBP
1p ordinary	SWAP	Decreasing Short	1,805	5.8791 GBP
1p ordinary	SWAP	Increasing Short	3,720	5.8808 GBP
1p ordinary	SWAP	Decreasing Short	184	5.8554 GBP
1p ordinary	SWAP	Increasing Short	611	5.8540 GBP
1p ordinary	SWAP	Decreasing Short	896	5.8462 GBP
1p ordinary	SWAP	Decreasing Short	2,598	5.8483 GBP
1p ordinary	SWAP	Decreasing Short	19,475	5.8513 GBP
1p ordinary	SWAP	Decreasing Short	2,042	5.8797

1p ordinary	SWAP	Decreasing Short	4,914	GBP
1p ordinary	SWAP	Decreasing Short	920	5.8800 GBP
1p ordinary	SWAP	Increasing Short	2,559	5.8490 GBP
1p ordinary	SWAP	Increasing Short	465	5.8500 GBP
1p ordinary	SWAP	Increasing Short	11,510	5.8504 GBP
1p ordinary	SWAP	Increasing Short	44,598	5.8799 GBP
1p ordinary	SWAP	Increasing Short	478	5.8800 GBP
1p ordinary	SWAP	Decreasing Short	22	5.8532 GBP
1p ordinary	SWAP	Increasing Short	1,776	5.8469 GBP
1p ordinary	SWAP	Decreasing Short	344	5.8528 GBP
1p ordinary	SWAP	Decreasing Short	3,711	5.8488 GBP
1p ordinary	SWAP	Decreasing Short	14,810	5.8800 GBP
1p ordinary	SWAP	Increasing Short	4,004	5.8548 GBP
1p ordinary	SWAP	Increasing Short	35,294	5.8800 GBP
1p ordinary	SWAP	Increasing Short	10,824	5.8568 GBP
1p ordinary	SWAP	Increasing Short	645,666	5.8422 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4 OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the

disclosure and any party to the offer or any person acting in concert with a party to the offer:
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p>
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	19-Jul-24
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

RETQKCBBFBKDFOD