

FORM 8.3 - Amendment to section 3b
 Replaces form released on 14:02 16/07/2024
 RNS Number : 6346W

FORM 8.3
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
 MORE

Rule 8.3 of the Takeover Code (the "Code")

1 KEY INFORMATION

| | | |
|-----|---|---------------|
| (a) | Full name of discloser: | Barclays PLC. |
| (b) | Owner or controller of interest and short positions disclosed, if different from 1(a): | |
| (c) | Name of offeror/offeree in relation to whose relevant securities this form relates: | DARKTRACE PLC |
| (d) | If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree: | |
| (e) | Date position held/dealing undertaken: | 15-Jul-24 |
| (f) | In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? | NO |

2 POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

| Class of relevant security: | 1p ordinary | | | |
|---|-------------------|--------------|-------------------|--------------|
| | Interests | | Short Positions | |
| | Number | (%) | Number | (%) |
| -1 Relevant securities owned and/or controlled: | 26,139,645 | 3.73% | 202,669 | 0.03% |
| -2 Cash-settled derivatives: and/or controlled: | 39,933 | 0.01% | 26,016,738 | 3.71% |
| -3 Stock-settled derivatives (including options) and agreements to purchase/sell: | 0 | 0.00% | 0 | 0.00% |
| TOTAL: | 26,179,578 | 3.74% | 26,219,407 | 3.74% |

(b) Rights to subscribe for new securities (including directors and other executive options)

| | |
|---|--|
| Class of relevant security in relation to which subscription right exists | |
|---|--|

| | |
|---|--|
| Details, including nature of the rights concerned and relevant percentages: | |
|---|--|

3 DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

| Class of relevant security | Purchase/sale | Number of securities | Price per unit |
|----------------------------|---------------|----------------------|----------------|
| 1p ordinary | Purchase | 636,743 | 5.7671 GBP |
| 1p ordinary | Purchase | 514,990 | 5.7924 GBP |
| 1p ordinary | Purchase | 135,943 | 5.7777 GBP |
| 1p ordinary | Purchase | 61,562 | 5.7531 GBP |
| 1p ordinary | Purchase | 58,735 | 5.7420 GBP |
| 1p ordinary | Purchase | 57,628 | 5.7676 GBP |
| 1p ordinary | Purchase | 39,524 | 5.7421 GBP |
| 1p ordinary | Purchase | 38,642 | 5.7442 GBP |
| 1p ordinary | Purchase | 37,181 | 5.7684 GBP |
| 1p ordinary | Purchase | 26,048 | 5.7460 GBP |
| 1p ordinary | Purchase | 21,669 | 5.7548 GBP |
| 1p ordinary | Purchase | 18,982 | 5.7633 GBP |
| 1p ordinary | Purchase | 12,876 | 5.7439 GBP |
| 1p ordinary | Purchase | 10,166 | 5.7565 GBP |
| 1p ordinary | Purchase | 7,136 | 5.7534 GBP |
| 1p ordinary | Purchase | 5,784 | 5.7708 GBP |
| 1p ordinary | Purchase | 5,701 | 5.7744 GBP |
| 1p ordinary | Purchase | 5,161 | 5.7436 GBP |
| 1p ordinary | Purchase | 4,899 | 5.7800 GBP |
| 1p ordinary | Purchase | 4,818 | 5.7440 GBP |
| 1p ordinary | Purchase | 4,397 | 5.7814 GBP |
| 1p ordinary | Purchase | 4,113 | 5.7453 GBP |
| 1p ordinary | Purchase | 3,839 | 5.7437 GBP |
| 1p ordinary | Purchase | 3,168 | 5.7773 GBP |
| 1p ordinary | Purchase | 1,477 | 5.7860 GBP |
| 1p ordinary | Purchase | 1,364 | 5.7564 GBP |
| 1p ordinary | Purchase | 1,020 | 5.7608 GBP |
| 1p ordinary | Purchase | 581 | 5.7900 GBP |
| 1p ordinary | Purchase | 528 | 5.7990 GBP |
| 1p ordinary | Purchase | 521 | 5.7680 GBP |
| 1p ordinary | Purchase | 513 | 5.7660 GBP |
| 1p ordinary | Purchase | 432 | 5.7500 GBP |
| 1p ordinary | Purchase | 402 | 5.7450 GBP |
| 1p ordinary | Purchase | 367 | 5.7760 GBP |
| 1p ordinary | Purchase | 292 | 5.7520 GBP |
| 1p ordinary | Purchase | 81 | 5.8000 GBP |
| 1p ordinary | Sale | 270,791 | 5.7627 GBP |
| 1p ordinary | Sale | 142,572 | 5.7481 GBP |
| 1p ordinary | Sale | 118,320 | 5.7704 GBP |
| 1p ordinary | Sale | 104,138 | 5.7812 GBP |
| 1p ordinary | Sale | 87,095 | 5.7715 GBP |
| 1p ordinary | Sale | 83,511 | 5.7686 GBP |
| 1p ordinary | Sale | 61,562 | 5.7536 GBP |
| 1p ordinary | Sale | 58,735 | 5.7420 GBP |
| 1p ordinary | Sale | 34,889 | 5.7721 GBP |
| 1p ordinary | Sale | 30,557 | 5.7649 GBP |
| 1p ordinary | Sale | 29,237 | 5.7707 GBP |
| 1p ordinary | Sale | 26,048 | 5.7460 GBP |
| 1p ordinary | Sale | 24,792 | 5.7661 GBP |
| 1p ordinary | Sale | 22,288 | 5.7607 GBP |
| 1p ordinary | Sale | 18,982 | 5.7639 GBP |
| 1p ordinary | Sale | 16,552 | 5.7571 GBP |
| 1p ordinary | Sale | 15,488 | 5.7831 GBP |
| 1p ordinary | Sale | 13,695 | 5.7530 GBP |

| | | | |
|-------------|------|--------|------------|
| 1p ordinary | Sale | 13,485 | 5.7594 GBP |
| 1p ordinary | Sale | 5,701 | 5.7750 GBP |
| 1p ordinary | Sale | 5,506 | 5.7836 GBP |
| 1p ordinary | Sale | 4,899 | 5.7800 GBP |
| 1p ordinary | Sale | 3,388 | 5.7440 GBP |
| 1p ordinary | Sale | 3,168 | 5.7779 GBP |
| 1p ordinary | Sale | 2,693 | 5.7837 GBP |
| 1p ordinary | Sale | 2,681 | 5.7600 GBP |
| 1p ordinary | Sale | 2,175 | 5.7796 GBP |
| 1p ordinary | Sale | 2,124 | 5.7768 GBP |
| 1p ordinary | Sale | 1,626 | 5.7700 GBP |
| 1p ordinary | Sale | 1,477 | 5.7860 GBP |
| 1p ordinary | Sale | 1,028 | 5.7760 GBP |
| 1p ordinary | Sale | 946 | 5.7780 GBP |
| 1p ordinary | Sale | 581 | 5.7900 GBP |
| 1p ordinary | Sale | 540 | 5.7615 GBP |
| 1p ordinary | Sale | 540 | 5.7645 GBP |
| 1p ordinary | Sale | 521 | 5.7680 GBP |
| 1p ordinary | Sale | 513 | 5.7660 GBP |
| 1p ordinary | Sale | 432 | 5.7500 GBP |
| 1p ordinary | Sale | 292 | 5.7520 GBP |
| 1p ordinary | Sale | 1 | 5.7705 GBP |

(b) Cash-settled derivative transactions

| Class of relevant security | Product description | Nature of dealing | Number of reference securities | Price per unit |
|----------------------------|---------------------|-------------------|--------------------------------|----------------|
| 1p ordinary | SWAP | Decreasing Short | 6,458 | 5.7779 GBP |
| 1p ordinary | CFD | Decreasing Short | 24,698 | 5.7599 GBP |
| 1p ordinary | CFD | Increasing Short | 815 | 5.7719 GBP |
| 1p ordinary | SWAP | Decreasing Long | 2,534 | 5.7735 GBP |
| 1p ordinary | SWAP | Decreasing Short | 192 | 5.7440 GBP |
| 1p ordinary | SWAP | Increasing Short | 860 | 5.7900 GBP |
| 1p ordinary | SWAP | Opening Long | 27,860 | 5.7719 GBP |
| 1p ordinary | SWAP | Opening Short | 49,671 | 5.7669 GBP |
| 1p ordinary | SWAP | Increasing Short | 5,784 | 5.7708 GBP |
| 1p ordinary | SWAP | Decreasing Short | 134 | 5.7899 GBP |
| 1p ordinary | SWAP | Decreasing Short | 87 | 5.7600 GBP |
| 1p ordinary | SWAP | Decreasing Short | 540 | 5.7615 GBP |
| 1p ordinary | SWAP | Decreasing Short | 48,239 | 5.7631 GBP |
| 1p ordinary | SWAP | Decreasing Short | 30,557 | 5.7649 GBP |
| 1p ordinary | SWAP | Decreasing Short | 14,157 | 5.7699 GBP |
| 1p ordinary | SWAP | Decreasing Short | 2,124 | 5.7768 GBP |
| 1p ordinary | SWAP | Decreasing Short | 2,175 | 5.7796 GBP |
| 1p ordinary | SWAP | Increasing Short | 21,669 | 5.7548 GBP |

| | | | | |
|-------------|------|------------------|---------|---------------|
| 1p ordinary | SWAP | Increasing Short | 7,097 | 5.7700 GBP |
| 1p ordinary | SWAP | Increasing Short | 367 | 5.7760 GBP |
| 1p ordinary | SWAP | Increasing Short | 40,783 | 5.7788 GBP |
| 1p ordinary | SWAP | Increasing Short | 4,397 | 5.7814 GBP |
| 1p ordinary | SWAP | Increasing Long | 15,488 | 5.7831 GBP |
| 1p ordinary | SWAP | Decreasing Long | 10,166 | 5.7565 GBP |
| 1p ordinary | SWAP | Decreasing Short | 453 | 5.7744 GBP |
| 1p ordinary | SWAP | Increasing Short | 15,175 | 5.7459 GBP |
| 1p ordinary | SWAP | Decreasing Short | 685 | 5.7420 GBP |
| 1p ordinary | SWAP | Decreasing Short | 13,695 | 5.7530 GBP |
| 1p ordinary | SWAP | Decreasing Short | 60,625 | 5.7618 GBP |
| 1p ordinary | SWAP | Decreasing Short | 540 | 5.7645 GBP |
| 1p ordinary | SWAP | Decreasing Short | 14,045 | 5.7700 GBP |
| 1p ordinary | SWAP | Decreasing Short | 1,028 | 5.7760 GBP |
| 1p ordinary | SWAP | Increasing Short | 7,136 | 5.7534 GBP |
| 1p ordinary | SWAP | Increasing Short | 95,160 | 5.7773 GBP |
| 1p ordinary | SWAP | Decreasing Short | 708,959 | 5.7865 GBP |
| 1p ordinary | SWAP | Increasing Short | 910,729 | 5.7633 GBP |
| 1p ordinary | SWAP | Increasing Short | 16,723 | 5.7564 GBP |

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

| Class of relevant security | Product description | Writing, purchasing, selling, varying etc | Number of securities to which option relates | Exercise price per unit | Type | Expiry date | Option money paid/received per unit |
|----------------------------|---------------------|---|--|-------------------------|------|-------------|-------------------------------------|
| | | | | | | | |

(ii) Exercising

| Class of relevant security | Product description | Exercising/ exercised against | Number of securities | Exercise price per unit |
|----------------------------|---------------------|-------------------------------|----------------------|-------------------------|
| | | | | |

(d) Other dealings (including subscribing for new securities)

| Class of relevant security | Nature of Dealings | Details | Price per unit (if applicable) |
|----------------------------|--------------------|---------|--------------------------------|
| | | | |

4 OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option;
or
(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:

NONE

(c) Attachments

| | |
|---|--------------------------------------|
| Is a Supplemental Form 8 (Open Positions) attached? | NO |
| Date of disclosure: | 19-Jul-24 |
| Contact name: | Large Holdings Regulatory Operations |
| Telephone number: | 020 3134 7213 |

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