

FORM 8.3 - Amendment to section 3b
 Replaces form released on 15:21 03/07/2024
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FORM 8.3
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
 MORE

Rule 8.3 of the Takeover Code (the "Code")

1 KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	02-Jul-24
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2 POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
-1 Relevant securities owned and/or controlled:	24,184,319	3.45%	210,642	0.03%
-2 Cash-settled derivatives: and/or controlled:	47,535	0.01%	24,041,230	3.43%
-3 Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	24,231,854	3.46%	24,251,872	3.46%

(b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
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Details, including nature of the rights concerned and relevant percentages:	
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3 DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	111,706	5.8080 GBP
1p ordinary	Purchase	98,959	5.7862 GBP
1p ordinary	Purchase	54,156	5.8068 GBP
1p ordinary	Purchase	45,343	5.8074 GBP
1p ordinary	Purchase	29,623	5.7991 GBP
1p ordinary	Purchase	27,188	5.7835 GBP
1p ordinary	Purchase	9,622	5.8020 GBP
1p ordinary	Purchase	5,692	5.8079 GBP
1p ordinary	Purchase	3,689	5.7942 GBP
1p ordinary	Purchase	3,294	5.7840 GBP
1p ordinary	Purchase	3,183	5.8000 GBP
1p ordinary	Purchase	2,913	5.8001 GBP
1p ordinary	Purchase	2,354	5.7981 GBP
1p ordinary	Purchase	2,022	5.8120 GBP
1p ordinary	Purchase	1,607	5.7960 GBP
1p ordinary	Purchase	1,410	5.7860 GBP
1p ordinary	Purchase	1,282	5.8075 GBP
1p ordinary	Purchase	1,150	5.7820 GBP
1p ordinary	Purchase	1,130	5.8100 GBP
1p ordinary	Purchase	1,043	5.8059 GBP
1p ordinary	Purchase	844	5.8060 GBP
1p ordinary	Purchase	729	5.8010 GBP
1p ordinary	Purchase	691	5.8040 GBP
1p ordinary	Purchase	520	5.7988 GBP
1p ordinary	Purchase	497	5.7959 GBP
1p ordinary	Purchase	483	5.7880 GBP
1p ordinary	Purchase	483	5.7920 GBP
1p ordinary	Purchase	477	5.7980 GBP
1p ordinary	Purchase	200	5.8033 GBP
1p ordinary	Purchase	5	5.7940 GBP
1p ordinary	Sale	200,969	5.8027 GBP
1p ordinary	Sale	39,777	5.8082 GBP
1p ordinary	Sale	31,133	5.7923 GBP
1p ordinary	Sale	20,820	5.7957 GBP
1p ordinary	Sale	17,165	5.8054 GBP
1p ordinary	Sale	16,262	5.7979 GBP
1p ordinary	Sale	16,173	5.8080 GBP
1p ordinary	Sale	15,671	5.7961 GBP
1p ordinary	Sale	10,664	5.7952 GBP
1p ordinary	Sale	9,736	5.7934 GBP
1p ordinary	Sale	7,991	5.7989 GBP
1p ordinary	Sale	7,907	5.7968 GBP
1p ordinary	Sale	7,861	5.8044 GBP
1p ordinary	Sale	6,591	5.8016 GBP
1p ordinary	Sale	6,182	5.8035 GBP
1p ordinary	Sale	4,921	5.8000 GBP
1p ordinary	Sale	4,154	5.7912 GBP
1p ordinary	Sale	3,372	5.7981 GBP
1p ordinary	Sale	3,340	5.7997 GBP
1p ordinary	Sale	3,294	5.7840 GBP
1p ordinary	Sale	3,038	5.7902 GBP
1p ordinary	Sale	2,913	5.8006 GBP
1p ordinary	Sale	2,789	5.8064 GBP
1p ordinary	Sale	2,354	5.7987 GBP

1p ordinary	Sale	2,021	5.8120 GBP
1p ordinary	Sale	1,998	5.7960 GBP
1p ordinary	Sale	1,410	5.7860 GBP
1p ordinary	Sale	1,150	5.7820 GBP
1p ordinary	Sale	1,130	5.8100 GBP
1p ordinary	Sale	1,043	5.8065 GBP
1p ordinary	Sale	844	5.8060 GBP
1p ordinary	Sale	729	5.8010 GBP
1p ordinary	Sale	483	5.7920 GBP
1p ordinary	Sale	483	5.7880 GBP
1p ordinary	Sale	477	5.7980 GBP
1p ordinary	Sale	413	5.7948 GBP
1p ordinary	Sale	5	5.7940 GBP
1p ordinary	Sale	2	5.7939 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Closing Short	2,188	5.8080 GBP
1p ordinary	SWAP	Increasing Short	45,343	5.8074 GBP
1p ordinary	SWAP	Decreasing Short	69	5.8039 GBP
1p ordinary	SWAP	Increasing Short	770	5.8040 GBP
1p ordinary	SWAP	Decreasing Short	19	5.7680 GBP
1p ordinary	SWAP	Decreasing Short	31,133	5.7923 GBP
1p ordinary	SWAP	Decreasing Short	5,784	5.7957 GBP
1p ordinary	SWAP	Decreasing Short	2,273	5.7981 GBP
1p ordinary	SWAP	Decreasing Short	1,833	5.8000 GBP
1p ordinary	SWAP	Decreasing Short	84,375	5.8023 GBP
1p ordinary	SWAP	Decreasing Short	1,854	5.8080 GBP
1p ordinary	SWAP	Increasing Short	3,276	5.7942 GBP
1p ordinary	SWAP	Increasing Short	9,622	5.8020 GBP
1p ordinary	SWAP	Increasing Short	1,282	5.8075 GBP
1p ordinary	SWAP	Increasing Short	30,608	5.8080 GBP
1p ordinary	SWAP	Decreasing Short	2	5.7939 GBP
1p ordinary	SWAP	Increasing Short	497	5.7959 GBP
1p ordinary	SWAP	Decreasing Short	151	5.8043 GBP
1p ordinary	SWAP	Decreasing Short	7,907	5.7968 GBP
1p ordinary	SWAP	Decreasing Short	6,591	5.8016 GBP
1p ordinary	SWAP	Decreasing Short	147,736	5.8037 GBP
1p ordinary	SWAP	Increasing Short	5,692	5.8079 GBP

1p ordinary	SWAP	Increasing Short	19,094	5.8080 GBP
1p ordinary	SWAP	Increasing Short	98,959	5.7862 GBP
1p ordinary	SWAP	Increasing Short	5,443	5.8079 GBP
1p ordinary	SWAP	Increasing Short	285,392	5.8080 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4 OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p style="text-align: center;">NONE</p>
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(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or (ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p> <p style="text-align: center;">NONE</p>

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	19-Jul-24
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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