

**FORM 8.3**  
**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY**  
**A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR**  
**MORE**

Rule 8.3 of the Takeover Code (the "Code")

**1. KEY INFORMATION**

|     |   |               |
|-----|---|---------------|
| (a) | Full name of discloser:   | Barclays PLC. |
| (b) | Owner or controller of interest and short positions disclosed, if different from 1(a):                                    |               |
| (c) | Name of offeror/offeree in relation to whose relevant securities this form relates:                                       | DARKTRACE PLC |
| (d) | If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:          |               |
| (e) | Date position held/dealing undertaken:  | 19 Jul 2024   |
| (f) | In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? | NO            |

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

| Class of relevant security:  | 1p ordinary       |              |                   |              |
|--|-------------------|--------------|-------------------|--------------|
|  | Interests         |              | Short Positions   |              |
|  | Number            | (%)          | Number            | (%)          |
| (1) Relevant securities owned and/or controlled:                                   | 30,276,809        | 4.32%        | 185,112           | 0.03%        |
| (2) Cash-settled derivatives and/or controlled:                                    | 25,797            | 0.00%        | 30,158,042        | 4.31%        |
| (3) Stock-settled derivatives (including options) and agreements to purchase/sell: | 0                 | 0.00%        | 0                 | 0.00%        |
| <b>TOTAL:</b>  | <b>30,302,606</b> | <b>4.33%</b> | <b>30,343,154</b> | <b>4.33%</b> |

- (b) Rights to subscribe for new securities (including directors and other executive options)

|   |  |
|---|--|
| Class of relevant security in relation to which subscription right exists   |  |
| Details, including nature of the rights concerned and relevant percentages: |  |

**3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER**

- (a) Purchases and sales

| Class of relevant security | Purchase/sale | Number of securities | Price per unit |
|----------------------------|---------------|----------------------|----------------|
| 1p ordinary                | Purchase      | 3,983,710            | 5.8100 GBP     |
| 1p ordinary                | Purchase      | 2,386,075            | 5.8102 GBP     |
| 1p ordinary                | Purchase      | 205,322              | 5.8337 GBP     |
| 1p ordinary                | Purchase      | 87,803               | 5.8349 GBP     |
| 1p ordinary                | Purchase      | 25,889               | 5.8343 GBP     |
| 1p ordinary                | Purchase      | 10,330               | 5.8389 GBP     |
| 1p ordinary                | Purchase      | 8,150                | 5.8330 GBP     |
| 1p ordinary                | Purchase      | 7,649                | 5.8410 GBP     |

|             |          |           |            |
|-------------|----------|-----------|------------|
| 1p ordinary | Purchase | 7,236     | 5.8332 GBP |
| 1p ordinary | Purchase | 6,646     | 5.8356 GBP |
| 1p ordinary | Purchase | 6,017     | 5.8368 GBP |
| 1p ordinary | Purchase | 4,899     | 5.8361 GBP |
| 1p ordinary | Purchase | 3,248     | 5.8380 GBP |
| 1p ordinary | Purchase | 2,372     | 5.8339 GBP |
| 1p ordinary | Purchase | 1,961     | 5.8303 GBP |
| 1p ordinary | Purchase | 1,860     | 5.8362 GBP |
| 1p ordinary | Purchase | 1,433     | 5.8387 GBP |
| 1p ordinary | Purchase | 1,165     | 5.8360 GBP |
| 1p ordinary | Purchase | 1,164     | 5.8400 GBP |
| 1p ordinary | Purchase | 1,133     | 5.8370 GBP |
| 1p ordinary | Purchase | 952       | 5.8323 GBP |
| 1p ordinary | Purchase | 919       | 5.8420 GBP |
| 1p ordinary | Purchase | 919       | 5.8418 GBP |
| 1p ordinary | Purchase | 793       | 5.8340 GBP |
| 1p ordinary | Purchase | 771       | 5.8399 GBP |
| 1p ordinary | Purchase | 667       | 5.8378 GBP |
| 1p ordinary | Purchase | 645       | 5.8355 GBP |
| 1p ordinary | Purchase | 478       | 5.8460 GBP |
| 1p ordinary | Purchase | 153       | 5.8397 GBP |
| 1p ordinary | Purchase | 67        | 5.8354 GBP |
| 1p ordinary | Purchase | 21        | 5.8314 GBP |
| 1p ordinary | Sale     | 1,975,914 | 5.8105 GBP |
| 1p ordinary | Sale     | 375,192   | 5.8100 GBP |
| 1p ordinary | Sale     | 250,919   | 5.8420 GBP |
| 1p ordinary | Sale     | 214,987   | 5.7413 GBP |
| 1p ordinary | Sale     | 87,156    | 5.8331 GBP |
| 1p ordinary | Sale     | 74,817    | 5.8209 GBP |
| 1p ordinary | Sale     | 61,311    | 5.8299 GBP |
| 1p ordinary | Sale     | 33,789    | 5.8102 GBP |
| 1p ordinary | Sale     | 14,086    | 5.8354 GBP |
| 1p ordinary | Sale     | 2,965     | 5.8319 GBP |
| 1p ordinary | Sale     | 2,678     | 5.8380 GBP |
| 1p ordinary | Sale     | 1,232     | 5.8360 GBP |
| 1p ordinary | Sale     | 1,180     | 5.8305 GBP |
| 1p ordinary | Sale     | 793       | 5.8340 GBP |
| 1p ordinary | Sale     | 604       | 5.8400 GBP |
| 1p ordinary | Sale     | 209       | 5.8362 GBP |
| 1p ordinary | Sale     | 163       | 5.8310 GBP |
| 1p ordinary | Sale     | 114       | 5.8379 GBP |
| 1p ordinary | Sale     | 21        | 5.8320 GBP |
| 1p ordinary | Sale     | 1         | 5.8280 GBP |

(b) Cash-settled derivative transactions

| Class of relevant security | Product description | Nature of dealing | Number of reference securities | Price per unit |
|----------------------------|---------------------|-------------------|--------------------------------|----------------|
| 1p ordinary                | CFD                 | Increasing Short  | 7,481                          | 5.8362 GBP     |
| 1p ordinary                | SWAP                | Decreasing Long   | 2,842                          | 5.8190 GBP     |
| 1p ordinary                | SWAP                | Opening Long      | 1,340                          | 5.8290 GBP     |
| 1p ordinary                | SWAP                | Closing Long      | 756                            | 5.8100 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 109                            | 5.8295 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 33,834                         | 5.8245 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 1,180                          | 5.8305 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 87,156                         | 5.8331 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 2,155,398                      | 5.8100 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 145,200                        | 5.8143 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 8,150                          | 5.8330 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 1,433                          | 5.8387 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 2,965                          | 5.8319 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 10,330                         | 5.8389 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 460                            | 5.8319 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 14,086                         | 5.8354 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 1,395,357                      | 5.8100 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 289,712                        | 5.8129 GBP     |

|             |      |                  |     |               |
|-------------|------|------------------|-----|---------------|
| 1p ordinary | SWAP | Increasing Short | 687 | 5.8370<br>GBP |
|-------------|------|------------------|-----|---------------|

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

| Class of relevant security | Product description | Writing, purchasing, selling, varying etc | Number of securities to which option relates | Exercise price per unit | Type | Expiry date | Option money paid/received per unit |
|----------------------------|---------------------|---|--|-------------------------|------|-------------|-------------------------------------|
|                            |                     |   |  |                         |      |             |                                     |

(ii) Exercising

| Class of relevant security | Product description | Exercising/exercised against | Number of securities | Exercise price per unit |
|----------------------------|---------------------|------------------------------|----------------------|-------------------------|
|                            |                     |                              |                      |                         |

(d) Other dealings (including subscribing for new securities)

| Class of relevant security | Nature of Dealings | Details | Price per unit (if applicable) |
|----------------------------|--------------------|---------|--------------------------------|
|                            |                    |         |                                |

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

|  |
|--|
| <p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> |
| NONE   |

(b) Agreements, arrangements or understandings relating to options or derivatives

|  |
|--|
| <p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p> |
| NONE   |

(c) Attachments

|   |                                      |
|---|--------------------------------------|
| Is a Supplemental Form 8 (Open Positions) attached? | NO                                   |
| Date of disclosure:                                 | 22 Jul 2024                          |
| Contact name:                                       | Large Holdings Regulatory Operations |
| Telephone number:                                   | 020 3134 7213                        |

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