

Regulatory Announcement

RNS Number: 3712X
Bank of Montreal
July 22, 2024

BMO to Redeem Non-Cumulative 5-Year Rate Reset Class B Preferred Shares, Series 29 (Non-Viability Contingent Capital (NVCC))

A copy of this document has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#!/nsm/nationalstoragemechanism>

http://www.ms-pdf.londonstockexchange.com/ms/3712X_1-2024-7-22.pdf

A copy of the Press Release may also be viewed via www.sedar.com and via www.bmo.com.

For further information, please contact:

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