

FORM 8.3

PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR  
 MORE

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	22 Jul 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

Interests and short positions in the relevant securities of the offeror or offeree

(a) to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	30,708,640	4.38%	184,217	0.03%
(2) Cash-settled derivatives:	25,797	0.00%	30,590,274	4.37%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
<b>TOTAL:</b>	<b>30,734,437</b>	<b>4.39%</b>	<b>30,774,491</b>	<b>4.39%</b>

Rights to subscribe for new securities (including directors and

(b) other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

(a) Purchase and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	100,528	5.8465 GBP
1p ordinary	Purchase	57,118	5.8471 GBP
1p ordinary	Purchase	38,846	5.8409 GBP
1p			

ordinary	Purchase	37,163	5.8444 GBP
1p ordinary	Purchase	31,768	5.8480 GBP
1p ordinary	Purchase	30,000	5.8376 GBP
1p ordinary	Purchase	12,475	5.8421 GBP
1p ordinary	Purchase	12,185	5.8373 GBP
1p ordinary	Purchase	11,003	5.8397 GBP
1p ordinary	Purchase	9,470	5.8365 GBP
1p ordinary	Purchase	9,264	5.8415 GBP
1p ordinary	Purchase	7,394	5.8321 GBP
1p ordinary	Purchase	4,986	5.8298 GBP
1p ordinary	Purchase	4,983	5.8377 GBP
1p ordinary	Purchase	4,884	5.8477 GBP
1p ordinary	Purchase	3,024	5.8389 GBP
1p ordinary	Purchase	2,927	5.8726 GBP
1p ordinary	Purchase	2,100	5.8324 GBP
1p ordinary	Purchase	1,893	5.8455 GBP
1p ordinary	Purchase	1,289	5.8360 GBP
1p ordinary	Purchase	1,263	5.8386 GBP
1p ordinary	Purchase	1,212	5.8383 GBP
1p ordinary	Purchase	700	5.8323 GBP
1p ordinary	Purchase	685	5.8340 GBP
1p ordinary	Purchase	668	5.8380 GBP
1p ordinary	Purchase	216	5.8369 GBP
1p ordinary	Sale	141,248	5.8461 GBP
1p ordinary	Sale	46,666	5.8474 GBP
1p ordinary	Sale	16,145	5.8407 GBP
1p ordinary	Sale	13,386	5.8399 GBP
1p ordinary	Sale	2,798	5.8478 GBP
1p ordinary	Sale	2,671	5.8629 GBP
1p ordinary	Sale	1,998	5.8302 GBP
1p ordinary	Sale	1,245	5.8368 GBP
1p ordinary	Sale	1,234	5.8405 GBP
1p ordinary	Sale	1,231	5.8326 GBP
1p ordinary	Sale	685	5.8340 GBP
1p ordinary	Sale	560	5.8298 GBP
1p ordinary	Sale	81	5.8339 GBP

**(b) Cash-settled derivative transactions**

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	100	5.8380 GBP
1p ordinary	SWAP	Increasing Short	38,846	5.8409 GBP
1p ordinary	SWAP	Increasing Short	44,416	5.8461 GBP

1p ordinary	SWAP	Decreasing Short	67	5.8419 GBP
1p ordinary	SWAP	Increasing Short	1,349	5.8360 GBP
1p ordinary	SWAP	Decreasing Short	1,245	5.8368 GBP
1p ordinary	SWAP	Decreasing Short	2,798	5.8478 GBP
1p ordinary	SWAP	Decreasing Short	4,706	5.8480 GBP
1p ordinary	SWAP	Decreasing Short	1,996	5.8481 GBP
1p ordinary	SWAP	Increasing Short	216	5.8369 GBP
1p ordinary	SWAP	Increasing Short	12,475	5.8421 GBP
1p ordinary	SWAP	Increasing Short	17,536	5.8480 GBP
1p ordinary	SWAP	Increasing Short	67	5.8520 GBP
1p ordinary	SWAP	Decreasing Short	81	5.8339 GBP
1p ordinary	SWAP	Increasing Short	12,185	5.8373 GBP
1p ordinary	SWAP	Decreasing Short	135	5.8360 GBP
1p ordinary	SWAP	Opening Short	30,000	5.8376 GBP
1p ordinary	SWAP	Decreasing Short	8,471	5.8480 GBP
1p ordinary	SWAP	Increasing Short	9,264	5.8415 GBP
1p ordinary	SWAP	Increasing Short	10,847	5.8480 GBP

**Stock-settled derivative transactions**

(c)

(including options)

(i)

Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii)

Exercising

Class of relevant security	Product description	Exercising/exercised against	Number of securities	Exercise price per unit

**Other dealings (including subscribing for**

(d)

new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

**4.**

**OTHER INFORMATION**

(a)

Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p style="text-align: center;">NONE</p>
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Agreements, arrangements or understandings relating to options or

(b)

derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between</p>
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<p>the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p>
NONE

<b>(c) Attachments</b>	
Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	23 Jul 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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