RNS Number : 7092X Barclays PLC 24 July 2024

FORM 8.3
PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

| (a) | Full name of discloser:   | Barclays PLC.           |  |
|-----|---|-------------------------|--|
| (b) | Owner or controller of interest and short positions disclosed, if different from 1(a):                                    |                         |  |
| (c) | Name of offeror/offeree in relation to whose relevant securities this form relates:                                       | DARKTRACE PLC           |  |
| (d) | If an exempt fund manager connected with an offeror/offeree, state this and specify identity of                           |                         |  |
|     | offeror/offeree:  |                         |  |
| (e) | Date position held/dealing undertaken:  | 23 Jul 2024             |  |
| (f) | In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? | NO                      |  |
| 2.  | POSITION  | NS OF THE PERSON MAKING |  |

# POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

| Class o | f relevant security:                          | 1p ordinary |       |            |        |
|---------|---|-------------|-------|------------|--------|
|         | •   | Interes     | ts    | Short Pos  | itions |
|         |   | Number      | (%)   | Number     | (%)    |
| (1)     | Relevant securities owned                     |             |       |            |        |
|         | and/or controlled:                            | 30,725,336  | 4.39% | 179,900    | 0.03%  |
| (2)     | Cash-settled derivatives:                     |             |       |            |        |
|         | and/or controlled:                            | 23,003      | 0.00% | 30,606,970 | 4.37%  |
| (3)     | Stock-settled derivatives (including options) |             |       |            |        |
|         | and agreements to purchase/sell:              | 0           | 0.00% | 0          | 0.00%  |
|         | TOTAL:  | 30,748,339  | 4.39% | 30,786,870 | 4.40%  |

(b) Rights to subscribe for new securities (including directors and other executive options)

| 3.  | DEALINGS (IF ANY) BY THE EXEMPT |
|---|---------------------------------|
| concerned and relevant percentages:       |                                 |
| Details, including nature of the rights   |                                 |
| which subscription right exists           |                                 |
| Class of relevant security in relation to |                                 |

DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

#### (a) Purchases and sales

| Class of relevant security | Purchase/sale | Number of<br>securities | Price per unit |
|----------------------------|---------------|-------------------------|----------------|
| 1p ordinary                | Purchase      | 232,736                 | 5.8497 GBP     |
| 1p ordinary                | Purchase      | 43,167                  | 5.8598 GBP     |
| 1p ordinary                | Purchase      | 21,847                  | 5.8617 GBP     |
| 1p ordinary                | Purchase      | 18,944                  | 5.8452 GBP     |
| 1p ordinary                | Purchase      | 15,411                  | 5.8475 GBP     |
| 1p ordinary                | Purchase      | 8,973                   | 5.8461 GBP     |
| 1p ordinary                | Purchase      | 8,826                   | 5.8434 GBP     |
| 1p ordinary                | Purchase      | 8,560                   | 5.8620 GBP     |

| 1p ordinary | Purchase | 7,611   | 5.8605 GBP |
|-------------|----------|---------|------------|
| 1p ordinary | Purchase | 7,261   | 5.8454 GBP |
|             |          | 7,201   |            |
| 1p ordinary | Purchase | 7,092   | 5.8433 GBP |
| 1p ordinary | Purchase | 6,401   | 5.8421 GBP |
| 1p ordinary | Purchase | 2,616   | 5.8419 GBP |
| 1p ordinary | Purchase | 1,380   | 5.8408 GBP |
| 1p ordinary | Purchase | 1,118   | 5.8380 GBP |
| 1p ordinary | Purchase | 1,097   | 5.8445 GBP |
| 1p ordinary | Purchase | 936     | 5.8390 GBP |
| 1p ordinary | Purchase | 858     | 5.8420 GBP |
| 1p ordinary | Purchase | 604     | 5.8520 GBP |
| 1p ordinary | Purchase | 556     | 5.8469 GBP |
| 1p ordinary | Purchase | 524     | 5.8580 GBP |
| 1p ordinary | Purchase | 315     | 5.8361 GBP |
| 1p ordinary | Sale     | 279,741 | 5.8487 GBP |
| 1p ordinary | Sale     | 43,516  | 5.8620 GBP |
| 1p ordinary | Sale     | 34,819  | 5.8460 GBP |
| 1p ordinary | Sale     | 13,363  | 5.8453 GBP |
| 1p ordinary | Sale     | 2,496   | 5.8428 GBP |
| 1p ordinary | Sale     | 944     | 5.8415 GBP |
| 1p ordinary | Sale     | 941     | 5.8440 GBP |

# (b) Cash-settled derivative transactions

| Class of    | Product     | Nature of dealing | Number of  | Price         |
|-------------|-------------|-------------------|------------|---------------|
| relevant    | description |                   | reference  | per<br>unit   |
| security    |             |                   | securities |               |
| 1p ordinary | CFD         | Decreasing Short  | 3,591      | 5.8420<br>GBP |
| 1p ordinary | CFD         | Decreasing Short  | 22,731     | 5.8441<br>GBP |
| 1p ordinary | SWAP        | Decreasing Long   | 2,794      | 5.8575<br>GBP |
| 1p ordinary | SWAP        | Opening Short     | 174        | 5.8423<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 7,261      | 5.8454<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 7,611      | 5.8605<br>GBP |
| 1p ordinary | SWAP        | Decreasing Short  | 71         | 5.8499<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 654        | 5.8520<br>GBP |
| 1p ordinary | SWAP        | Decreasing Short  | 790        | 5.8440<br>GBP |
| 1p ordinary | SWAP        | Decreasing Short  | 13,363     | 5.8454<br>GBP |
| 1p ordinary | SWAP        | Decreasing Short  | 7,223      | 5.8620<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 556        | 5.8469<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 15,411     | 5.8475<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 8,208      | 5.8610<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 5,129      | 5.8614<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 315        | 5.8361<br>GBP |
| 1p ordinary | SWAP        | Decreasing Short  | 271        | 5.8444<br>GBP |
| 1p ordinary | SWAP        | Decreasing Short  | 14,446     | 5.8620<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 8,826      | 5.8434<br>GBP |
| 1p ordinary | SWAP        | Increasing Short  | 25,037     | 5.8618<br>GBP |

# (c) Stock-settled derivative transactions (including options)

# (i) Writing, selling, purchasing or varying

| Class<br>of | Product<br>description | Writing, purchasing, | Number<br>of | Exercise price | Туре | Expiry<br>date | Option<br>money |
|-------------|------------------------|----------------------|--------------|----------------|------|----------------|-----------------|
| relevant    |                        | selling,             | securities   | per unit       |      |                | paid/           |
| security    |                        | varying etc          | to which     |                |      |                | received        |
|             |                        |                      | option       |                |      |                | per unit        |
|             |                        |                      | relates      |                |      |                |                 |
|             |                        |                      |              |                |      |                |                 |

#### (ii) **Exercising**

| Class of relevant security | Product description | Exercising/<br>exercised against | Number of securities | Exercise<br>price<br>per<br>unit |
|----------------------------|---------------------|----------------------------------|----------------------|----------------------------------|
|                            |                     |                                  |                      |                                  |

#### (d) Other dealings (including subscribing for new securities)

| Class of relevant security | Nature of Dealings | Details | Price per unit (if applicable) |
|----------------------------|--------------------|---------|--------------------------------|
|                            |                    |         |                                |

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal,

the person making the disclosure and any other person relating to:

- (i) the voting rights of any relevant securities under any option; or
- (ii) the voting rights of future acquisition or disposal of any relevant securities to

any derivative is referenced:

NONE

#### (c) Attachments

| Is a Supplemental Form 8 (Open Positions) attached? | NO                                   |
|---|--------------------------------------|
| Date of disclosure:                                 | 24 Jul 2024                          |
| Contact name:                                       | Large Holdings Regulatory Operations |
| Telephone number:                                   | 020 3134 7213                        |

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