

**FORM 8.3  
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR  
 MORE**

Rule 8.3 of the Takeover Code (the "Code")

**1. KEY INFORMATION**

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	24 Jul 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	30,749,842	4.39%	175,066	0.02%
(2) Cash-settled derivatives and/or controlled:	19,337	0.00%	30,634,313	4.37%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
<b>TOTAL:</b>	<b>30,769,179</b>	<b>4.39%</b>	<b>30,809,379</b>	<b>4.40%</b>

(b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

**3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER**

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	537,502	5.8524 GBP
1p ordinary	Purchase	464,814	5.8500 GBP
1p ordinary	Purchase	195,004	5.8529 GBP
1p ordinary	Purchase	98,528	5.8539 GBP
1p ordinary	Purchase	80,523	5.8503 GBP
1p ordinary	Purchase	49,953	5.8613 GBP
1p ordinary	Purchase	45,524	5.8538 GBP
1p ordinary	Purchase	44,285	5.8591 GBP

1p ordinary	Purchase	27,299	5.8640 GBP
1p ordinary	Purchase	15,309	5.8558 GBP
1p ordinary	Purchase	13,587	5.8607 GBP
1p ordinary	Purchase	12,588	5.8567 GBP
1p ordinary	Purchase	10,425	5.8572 GBP
1p ordinary	Purchase	5,353	5.8530 GBP
1p ordinary	Purchase	4,219	5.8526 GBP
1p ordinary	Purchase	3,340	5.8528 GBP
1p ordinary	Purchase	2,754	5.8519 GBP
1p ordinary	Purchase	1,645	5.8540 GBP
1p ordinary	Purchase	1,392	5.8494 GBP
1p ordinary	Purchase	1,290	5.8509 GBP
1p ordinary	Purchase	1,054	5.8580 GBP
1p ordinary	Purchase	999	5.8520 GBP
1p ordinary	Purchase	873	5.8560 GBP
1p ordinary	Sale	1,444,514	5.8517 GBP
1p ordinary	Sale	57,643	5.8615 GBP
1p ordinary	Sale	48,342	5.8603 GBP
1p ordinary	Sale	20,215	5.8534 GBP
1p ordinary	Sale	5,549	5.8560 GBP
1p ordinary	Sale	4,736	5.8556 GBP
1p ordinary	Sale	3,174	5.8525 GBP
1p ordinary	Sale	2,837	5.8640 GBP
1p ordinary	Sale	1,570	5.8500 GBP
1p ordinary	Sale	340	5.8540 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	CFD	Decreasing Short	2,891	5.8509 GBP
1p ordinary	CFD	Increasing Short	991	5.8593 GBP
1p ordinary	SWAP	Decreasing Long	3,666	5.8606 GBP
1p ordinary	SWAP	Opening Long	2,074	5.8537 GBP
1p ordinary	SWAP	Increasing Long	15,080	5.8637 GBP
1p ordinary	SWAP	Closing Long	16,980	5.8640 GBP
1p ordinary	SWAP	Increasing Short	3,340	5.8528 GBP
1p ordinary	SWAP	Increasing Short	3,854	5.8607 GBP
1p ordinary	SWAP	Decreasing Short	67	5.8559 GBP
1p ordinary	SWAP	Decreasing Short	3,174	5.8525 GBP
1p ordinary	SWAP	Decreasing Short	20,215	5.8534 GBP
1p ordinary	SWAP	Decreasing Short	8,529	5.8635 GBP
1p ordinary	SWAP	Decreasing Short	11,914	5.8640 GBP
1p ordinary	SWAP	Increasing Short	68	5.8400 GBP
1p ordinary	SWAP	Increasing Short	15,309	5.8558 GBP
1p ordinary	SWAP	Increasing Short	1,054	5.8580 GBP
1p ordinary	SWAP	Increasing Short	17,656	5.8640 GBP
1p ordinary	SWAP	Decreasing Short	4,112	5.8517 GBP
1p ordinary	SWAP	Increasing Short	4,881	5.8613 GBP
1p ordinary	SWAP	Decreasing Short	134	5.8509 GBP
1p ordinary	SWAP	Decreasing Short	5,487	5.8640 GBP
1p ordinary	SWAP	Increasing Short	550	5.8500 GBP
1p ordinary	SWAP	Increasing Short	10,425	5.8572 GBP
1p ordinary	SWAP	Increasing Short	25,912	5.8611 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class	Product	Writing,	Number	Exercise	Type	Expiry	Option
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of relevant security	description	purchasing, selling, varying etc	of securities to which option relates	price per unit		date	money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p>
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p>
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	25 Jul 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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