

BLOCK LISTING SIX MONTHLY RETURN

(Note: Italicised terms have the same meaning as given in the Listing Rules.)

Date: 26 JULY 2024

Name of <i>applicant</i> :		SOLGOLD PLC			
Name of scheme:		Options over Ordinary Shares, which were exchanged, in connection with the acquisition of Comerstone Capital Resources Inc. (Comerstone), for options granted by Comerstone over its ordinary shares to certain of its directors, employees and consultants.			
Period of return:	From:	28 December 2023	To:	28 June 2024	
Balance of unallotted securities under scheme(s) from previous return:		33,778,125 Ordinary Shares of £0.01 each			
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil			
Less: Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		Nil Note: 10,303,125 options expired 12 September 2023			
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		23,475,000 Ordinary Shares of £0.01 each			
Name of contact:		Ryan Wilson			
Telephone number of contact:		+44 (0) 20 3807 6996			

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