

**FORM 8.3
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
 MORE**

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	25 Jul 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	30,842,174	4.40%	152,447	0.02%
(2) Cash-settled derivatives and/or controlled:	15,707	0.00%	30,727,278	4.39%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	30,857,881	4.41%	30,879,725	4.41%

(b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	102,345	5.8741 GBP
1p ordinary	Purchase	62,165	5.8720 GBP
1p ordinary	Purchase	50,000	5.8714 GBP
1p ordinary	Purchase	43,932	5.8715 GBP
1p ordinary	Purchase	22,229	5.8724 GBP
1p ordinary	Purchase	19,633	5.8747 GBP
1p ordinary	Purchase	10,943	5.8812 GBP
1p ordinary	Purchase	3,100	5.8780 GBP

1p ordinary	Purchase	3,081	5.8570 GBP
1p ordinary	Purchase	2,828	5.8732 GBP
1p ordinary	Purchase	2,671	5.8783 GBP
1p ordinary	Purchase	2,454	5.8613 GBP
1p ordinary	Purchase	2,254	5.8800 GBP
1p ordinary	Purchase	2,174	5.8777 GBP
1p ordinary	Purchase	1,739	5.8640 GBP
1p ordinary	Purchase	1,659	5.8820 GBP
1p ordinary	Purchase	907	5.8580 GBP
1p ordinary	Purchase	797	5.8700 GBP
1p ordinary	Purchase	387	5.8760 GBP
1p ordinary	Purchase	263	5.8740 GBP
1p ordinary	Purchase	168	5.8560 GBP
1p ordinary	Purchase	111	5.8571 GBP
1p ordinary	Purchase	107	5.8620 GBP
1p ordinary	Purchase	95	5.8680 GBP
1p ordinary	Sale	41,836	5.8726 GBP
1p ordinary	Sale	39,838	5.8722 GBP
1p ordinary	Sale	38,740	5.8709 GBP
1p ordinary	Sale	35,245	5.8711 GBP
1p ordinary	Sale	15,295	5.8720 GBP
1p ordinary	Sale	12,894	5.8728 GBP
1p ordinary	Sale	8,377	5.8588 GBP
1p ordinary	Sale	6,662	5.8782 GBP
1p ordinary	Sale	4,724	5.8807 GBP
1p ordinary	Sale	3,856	5.8670 GBP
1p ordinary	Sale	3,087	5.8745 GBP
1p ordinary	Sale	2,168	5.8800 GBP
1p ordinary	Sale	1,896	5.8780 GBP
1p ordinary	Sale	1,659	5.8820 GBP
1p ordinary	Sale	1,203	5.8710 GBP
1p ordinary	Sale	885	5.8752 GBP
1p ordinary	Sale	796	5.8700 GBP
1p ordinary	Sale	635	5.8660 GBP
1p ordinary	Sale	583	5.8730 GBP
1p ordinary	Sale	263	5.8740 GBP
1p ordinary	Sale	168	5.8560 GBP
1p ordinary	Sale	123	5.8760 GBP
1p ordinary	Sale	95	5.8680 GBP
1p ordinary	Sale	59	5.8640 GBP
1p ordinary	Sale	3	5.8787 GBP
1p ordinary	Sale	1	5.8707 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	200	5.8639 GBP
1p ordinary	CFD	Increasing Short	2,062	5.8763 GBP
1p ordinary	SWAP	Decreasing Long	3,630	5.8726 GBP
1p ordinary	SWAP	Decreasing Short	68	5.8667 GBP
1p ordinary	SWAP	Increasing Short	3,271	5.8786 GBP
1p ordinary	SWAP	Decreasing Short	38,740	5.8709 GBP
1p ordinary	SWAP	Decreasing Short	1,203	5.8710 GBP
1p ordinary	SWAP	Decreasing Short	27,133	5.8720 GBP
1p ordinary	SWAP	Increasing Short	4,735	5.8718 GBP
1p ordinary	SWAP	Increasing Short	5,929	5.8720 GBP
1p ordinary	SWAP	Increasing Short	45,000	5.8732 GBP
1p ordinary	SWAP	Increasing Short	2,345	5.8741 GBP
1p ordinary	SWAP	Increasing Short	19,633	5.8747 GBP
1p ordinary	SWAP	Decreasing Short	3,856	5.8670 GBP
1p ordinary	SWAP	Increasing Short	2	5.8780 GBP
1p ordinary	SWAP	Decreasing Short	79	5.8621 GBP
1p ordinary	SWAP	Decreasing Short	635	5.8660 GBP
1p ordinary	SWAP	Decreasing Short	13,477	5.8719 GBP
1p ordinary	SWAP	Decreasing Short	12,894	5.8728 GBP

				GBP
1p ordinary	SWAP	Increasing Short	1,050	5.8640 GBP
1p ordinary	SWAP	Increasing Short	2,223	5.8720 GBP
1p ordinary	SWAP	Increasing Short	105,000	5.8732 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p>
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p>
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	26 Jul 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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