

FORM 8.3 - Amendment 2a and 3a  
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR  
 MORE

Rule 8.3 of the Takeover Code (the "Code")

**1. KEY INFORMATION**

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	17 Jul 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

Interests and short positions in the relevant securities of the offeror or offeree

(a) to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	26,588,973	3.80%	190,438	0.03%
(2) Cash-settled derivatives:	28,639	0.00%	26,254,908	3.75%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
<b>TOTAL:</b>	<b>26,617,612</b>	<b>3.80%</b>	<b>26,445,346</b>	<b>3.78%</b>

Rights to subscribe for new securities (including directors and

(b) other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

**3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE**

(a) Purchase and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	645,322	5.7938 GBP
1p ordinary	Purchase	235,565	5.7387 GBP
1p ordinary	Purchase	154,579	5.7637 GBP
1p ordinary	Purchase	74,300	5.7375 GBP
1p ordinary	Purchase	39,800	5.7441 GBP
1p ordinary	Purchase	35,273	5.7636 GBP
1p ordinary	Purchase	14,543	5.7640 GBP
1p ordinary	Purchase	10,409	5.7517 GBP

1p ordinary	Purchase	9,399	5.7556 GBP
1p ordinary	Purchase	9,229	5.7359 GBP
1p ordinary	Purchase	7,226	5.7560 GBP
1p ordinary	Purchase	4,626	5.7555 GBP
1p ordinary	Purchase	1,752	5.7360 GBP
1p ordinary	Purchase	1,700	5.7401 GBP
1p ordinary	Purchase	1,326	5.7527 GBP
1p ordinary	Purchase	1,204	5.7506 GBP
1p ordinary	Purchase	1,141	5.7590 GBP
1p ordinary	Purchase	1,092	5.7598 GBP
1p ordinary	Purchase	1,092	5.7600 GBP
1p ordinary	Purchase	808	5.7500 GBP
1p ordinary	Purchase	798	5.7432 GBP
1p ordinary	Purchase	783	5.7479 GBP
1p ordinary	Purchase	477	5.7320 GBP
1p ordinary	Sale	107,428	5.7465 GBP
1p ordinary	Sale	78,088	5.7497 GBP
1p ordinary	Sale	48,305	5.7565 GBP
1p ordinary	Sale	35,905	5.7526 GBP
1p ordinary	Sale	32,258	5.7642 GBP
1p ordinary	Sale	11,918	5.7434 GBP
1p ordinary	Sale	9,182	5.7581 GBP
1p ordinary	Sale	3,023	5.7444 GBP
1p ordinary	Sale	2,641	5.7437 GBP
1p ordinary	Sale	1,908	5.7340 GBP
1p ordinary	Sale	1,221	5.7520 GBP
1p ordinary	Sale	1,151	5.7460 GBP
1p ordinary	Sale	1,092	5.7600 GBP
1p ordinary	Sale	938	5.7440 GBP
1p ordinary	Sale	862	5.7534 GBP
1p ordinary	Sale	743	5.7387 GBP
1p ordinary	Sale	649	5.7550 GBP
1p ordinary	Sale	463	5.7380 GBP
1p ordinary	Sale	282	5.7500 GBP

**(b) Cash-settled derivative transactions**

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	455	5.7549 GBP
1p ordinary	CFD	Increasing Short	1,647	5.7534 GBP
1p ordinary	SWAP	Decreasing Long	2,509	5.7637 GBP
1p ordinary	SWAP	Opening Long	20,249	5.7468 GBP
1p ordinary	SWAP	Opening Short	119,038	5.7636 GBP
1p ordinary	SWAP	Increasing Short	14,543	5.7640 GBP
1p ordinary	SWAP	Decreasing Short	132	5.7511 GBP
1p ordinary	SWAP	Decreasing Short	463	5.7380 GBP
1p ordinary	SWAP	Decreasing Short	3,023	5.7444 GBP
1p ordinary	SWAP	Decreasing Short	78,088	5.7497 GBP
1p ordinary	SWAP	Decreasing Short	27,789	5.7640 GBP
1p ordinary	SWAP	Increasing Short	798	5.7432 GBP
1p ordinary	SWAP	Increasing Short	783	5.7479 GBP
1p ordinary	SWAP	Increasing Short	9,399	5.7556 GBP
1p ordinary	SWAP	Increasing Short	19,522	5.7640 GBP
1p ordinary	SWAP	Increasing Short	15,186	5.7643 GBP
1p ordinary	SWAP	Decreasing Short	743	5.7387 GBP
1p ordinary	SWAP	Decreasing Short	478	5.7527 GBP
1p ordinary	SWAP	Increasing Short	15,700	5.7522 GBP
1p ordinary	SWAP	Decreasing Short	15,340	5.7640 GBP
1p ordinary	SWAP	Increasing Short	4,626	5.7555 GBP
1p ordinary	SWAP	Increasing Short	833	5.7640 GBP
1p ordinary	SWAP	Decreasing Long	11,395	5.7938 GBP
1p ordinary	SWAP	Decreasing Long	633,927	5.7938 GBP

**Stock-settled derivative transactions**

(c)

(including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/ received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

**Other dealings (including subscribing for**

(d)

new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

**4. OTHER INFORMATION**

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p style="text-align: center;"><b>NONE</b></p>
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**Agreements, arrangements or understandings relating to options or**

(b)

derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p> <p style="text-align: center;"><b>NONE</b></p>
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(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	23 Jul 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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