

29 July 2024

REGIONAL REIT LIMITED

("Regional REIT" or the "Company", together with its subsidiaries the "Group")

Completion of Share Consolidation and Total Voting Rights

Following the announcement on 18 July 2024 that shareholder approval was granted at the Regional REIT Extraordinary General Meeting, the Company is pleased to announce that the Company's Share Consolidation, representing a Consolidation Ratio of 1 Consolidated Share for every 10 Ordinary Shares, has today become effective.

Admission of the Company's Consolidated Shares to the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's Main Market for listed securities took place today at 8.00 am.

The ISIN for the new ordinary shares is GG00BSY2LD72. The SEDOL for the new ordinary shares is BSY2LD7.

Following Admission of the Consolidated Shares, and in accordance with the requirements of the FCA's Disclosure Guidance and Transparency Rule 5.6.1A, the Company hereby notifies the market that the Company's issued share capital as at 8.00 a.m. on 29 July 2024 consists of 162,088,483 ordinary shares of no par value. The Company does not hold any ordinary shares in treasury. Therefore, the total number of voting rights in the Company as at 29 July 2024 is 162,088,483.

The above figure may be used by shareholders with notification obligations as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Group under the FCA's Disclosure Guidance and Transparency Rules.

Terms not otherwise defined in this announcement have the meanings given to them in the prospectus published by Regional REIT Limited on 27 June 2024 (the "Prospectus").

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