

SAINT-GOBAIN HAS SUCCESSFULLY PRICED A DOUBLE TRANCHE EUR 1.5 BILLION BOND ISSUE CONSISTING OF:

- EUR 800 million with a 5-year maturity and a 3.25% coupon
- EUR 700 million with a 12-year maturity and a 3.625% coupon

With this transaction Saint-Gobain has taken advantage of favorable market conditions to anticipate its upcoming refinancing needs, while increasing the average maturity of its debt at optimized financing conditions.

The bonds were about 3 times oversubscribed with over 200 investors demonstrating confidence in the Group's credit quality.

Saint-Gobain's long-term senior debt is rated BBB+ (stable outlook) by Standard & Poor's and Baa1 (stable outlook) by Moody's.

BofA Securities and CIC Market Solutions acted as global coordinators and bookrunners, while Commerzbank, Goldman Sachs Bank Europe SE, Morgan Stanley, RBC Capital Markets, SMBC and UniCredit also acted as bookrunners on this bond issue.

About Saint-Gobain

Worldwide leader in light and sustainable construction, Saint-Gobain designs, manufactures and distributes materials and services for the construction and industrial markets. Its integrated solutions for the renovation of public and private buildings, light construction and the decarbonization of construction and industry are developed through a continuous innovation process and provide sustainability and performance. The Group's commitment is guided by its purpose, "MAKING THE WORLD A BETTER HOME".

€47.9 billion in sales in 2023

160,000 employees, locations in 76 countries

Committed to achieving net zero carbon emissions by 2050

For more information about Saint-Gobain, visit www.saint-gobain.com and follow us on X [@saintgobain](https://twitter.com/saintgobain)

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