

Pennon Group plc - LEI: 213800V1CCTS41GWH423
South West Water Finance plc - LEI: 213800OV68U446W4NV89
South West Water Limited - LEI: 213800FR2VAOKRYRHX45

EMTN Programme: Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 1 August 2024 relating to GBP 400,000,000 6.375 per cent. Fixed Rate Notes due 2041 (the "**Notes**") issued by South West Water Finance plc ("**SWW**") under its Euro Medium Term Note Programme unconditionally and irrevocably guaranteed by South West Water Limited.

To view the Final Terms, please paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/ms/8765Y_1-2024-8-1.pdf

A copy of the Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact Chris Tregenna, Group Treasurer, on 07733 312479.

DISCLAIMER - INTENDED ADDRESSEES

This announcement does not constitute or form part of an offer to sell or the solicitation of an offer to subscribe for or otherwise acquire any securities, including the Notes.

Please note that the information contained in the Final Terms and the base prospectus dated 23 July 2024 published by SWW (the "**Base Prospectus**") may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus as supplemented by the Final Terms is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

In particular, this announcement is not for distribution in the United States and the Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the Notes in the United States.

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