



Nostra Terra Oil and Gas Company Plc
("Nostra Terra", "NTOG" or "the Company")

2 August 2024

Director Increases Participation in Fundraise

Nostra Terra (AIM: NTOG), an international oil and gas exploration and production company with development and production assets in Texas, USA, is pleased to announce that James F. Newman, an NTOG Board member, has increased his participation in the recent fundraising announced on 29 July 2024. Mr. Newman has subscribed for an additional 40,000,000 new ordinary shares at a price of 0.03p per share (the "Placing Price") (the "Additional Fundraise Shares"), increasing his total participation in the fundraising to 140,000,000 new ordinary shares.

The Additional Fundraise Shares increase the size of the original amount raised from £450,000 to £462,000 (before expenses) through an aggregate subscription and placing of 1,539,999,998 new ordinary shares ("Fundraise Shares") at the Placing Price (the "Fundraise").

Application for Admission and Total Voting Rights

An application will be made to the London Stock Exchange for the additional 40,000,000 new ordinary shares to be admitted to trading on AIM ("Admission"); it is expected that Admission will become effective on or around 8 August 2024.

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company confirms that on issue of the Additional Fundraise Shares and following Admission, the Company's enlarged issued ordinary share capital will comprise 2,561,520,532 Ordinary Shares.

The Company does not hold any Ordinary Shares in Treasury. Therefore, following Admission, the above figure may be used by shareholders in the Company as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure Guidance and Transparency Rules.

Director's participation

Mr Newman has subscribed for the following Additional Fundraising Shares:

Director	Additional Subscription amount	Total Number of new ordinary shares	Resultant shareholding	Resultant interest in enlarged share capital
Jim Newman	£12,000	40,000,000	255,000,000*	9.96%

*including 215,000,000 existing ordinary shares held by Dos Hermanos International, LLC, of which Mr Newman is a principal.

Beaumont Cornish Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting as nominated adviser to the Company in relation to the matters referred herein. Beaumont Cornish Limited is acting exclusively for the Company and for no one else in relation to the matters described in this announcement and is not advising any other person and accordingly will not be responsible to anyone other than the Company for providing the protections afforded to clients of Beaumont Cornish Limited, or for providing advice in relation to the contents of this announcement or any matter referred to in it.

This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) No. 596/2014, as it forms part of UK Domestic Law by virtue of the European Union (Withdrawal) Act 2018. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

For further information, contact:

Nostra Terra Oil and Gas Company plc
Paul Welch, CEO

Email: paul@ntog.co.uk

Beaumont Cornish Limited
(Nominated Adviser)
James Biddle / Roland Cornish

Tel: +44 (0) 20 7628 3396

SP Angel Corporate Finance LLP
(Broker)
Richard Hail / Adam Cowl

Tel: +44 (0) 20 3470 0470

Celicourt Communications
(PR/IR)
Mark Antelme / Jimmy Lea

Tel: +44 (0) 20 7770 6424
Email: NTOG@celicourt.uk

NOTIFICATION AND PUBLIC DISCLOSURE OF TRANSACTIONS BY PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM

1	Details of the person discharging managerial responsibilities / person closely associated									
a)	Name	1) Jim Newman								
2	Reason for the notification									
a)	Position/status	1) Non-Executive Director								
b)	Initial notification /Amendment	Initial notification								
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor									
a)	Name	Nostra Terra Oil and Gas Company plc								
b)	LEI	213800JO9A4LO19YJ129								
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted									
a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares of £0.0001 each GB00BZ76F335								
b)	Nature of the transaction	Fundraise of ordinary shares								
c)	Price(s) and volume(s)	<table><tr><td>PDMR</td><td>Price</td><td>No. of shares</td></tr><tr><td>Jim Newman</td><td>£0.0003</td><td>40,000,000</td></tr></table>	PDMR	Price	No. of shares	Jim Newman	£0.0003	40,000,000		
PDMR	Price	No. of shares								
Jim Newman	£0.0003	40,000,000								
d)	Aggregated information - Aggregated volume - Price	N/A, single transaction								
e)	Date of the transaction	2 August 2024								
f)	Place of the transaction	Outside a trading venue								

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

DSHFLFFETFIFIIS