

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018.

9 August 2024

EARNZ plc

("EARNZ" or the "Company")

Update re Placing

Further to the Announcement on 8 August 2024, EARNZ plc (AIM: EARN), an AIM Rule 15 cash shell which is seeking acquisitions in the energy services sector, announces that it has extended the time of the close of the Bookbuild. An announcement of the result of the Bookbuild will be made in due course.

Defined terms used throughout this announcement have the meanings set out in the Announcement, released on 8 August 2024, unless the context requires otherwise.

The person responsible for arranging the release of this Announcement on behalf of EARNZ is John Charlton.

This announcement is released by the Company and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("MAR") as it forms part of UK domestic law by virtue of the EUWA ("UK MAR").

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