

Regulatory Announcement

RNS Number: 1635A
Bank of Montreal
August 12, 2024

BMO to Redeem \$1,000,000,000 Series J Medium-Term Notes (Non-Viability Contingent Capital (NVCC)) (Subordinated Indebtedness) First Tranche

A copy of this document has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#!/nsm/nationalstoragemechanism>

http://www.rns-pdf.londonstockexchange.com/rns/1635A_1-2024-8-12.pdf

A copy of the Press Release may also be viewed via www.sedar.com and via www.bmo.com.

For further information, please contact:

David Gore
Corporate Secretary's Dept.
Phone: 647-462-6663
Email: david.gore@bmo.com

END

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

DOCFLLLFZVLBBBK