

13 August 2024

**Alpha Financial Markets Consulting plc**

(‘Alpha FMC’, ‘Alpha’, the ‘Company’ or ‘Group’)

**Issue of Shares to Employee Benefit Trust**

On 12 August 2024, the Company announced that it had applied to AIM for a block listing of 1,929,934 new ordinary shares of 0.075p each in the Company for the purposes of satisfying the potential vesting or exercise of awards granted pursuant to certain Alpha FMC employee share plans.

Alpha FMC today announces that 1,901,303 shares have been allotted from the block on 13 August 2024 to Forest Nominees Limited as trustee of the Alpha FMC Employee Benefit Trust (the “**EBT Shares**”).

The EBT Shares will rank pari passu with the existing ordinary shares of 0.075p each in the Company.

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**About Alpha FMC:**

Headquartered in the UK and quoted on the Alternative Investment Market of the London Stock Exchange, Alpha is a leading global consultancy to the financial services industry.

Alpha combines highly specialist, sector-focussed management consulting and technology expertise to support the client transformation lifecycle. It has approximately 1,000 consultants globally, operating from 17 client-facing offices spanning the UK, North America, Europe and APAC.

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