

Katoro Gold PLC
('Katoro' or the 'Company')

Notification of relevant change to significant shareholder

14 August 2024: Katoro Gold PLC announces it received notification on 13 August 2024 from Charlemont Capital Investments SARL that on 13 August 2024 it had crossed a threshold for notification of a relevant change (as defined by the AIM Rules for Companies).

The Company has received the following TR-1 notification, a copy of which is set out below without amendment.

Enquiries:

Katoro Gold PLC
Patrick Cullen (Interim Chief Executive Officer) info@katorogold.com

| | |
|---------------------------------|-------------------|
| Beaumont Cornish Limited | Nominated Adviser |
| James Biddle | +44 207 628 3396 |
| Roland Cornish | |

| | |
|-----------------------|------------------|
| SI Capital Ltd | Broker |
| Nick Emmerson | +44 148 341 3500 |
| Sam Lomanto | |

TR-1: Standard form for notification of major holdings

1. Issuer Details

ISIN

GB00BSNBL022

Issuer Name

KATORO GOLD PLC

UK or Non-UK Issuer

UK

2. Reason for Notification

An acquisition or disposal of financial instruments

3. Details of person subject to the notification obligation

Name

Charlemont Capital Investments SARL

City of registered office (if applicable)

Howald

Country of registered office (if applicable)

Luxembourg

4. Details of the shareholder

| Name | City of registered | Country of registered |
|------|--------------------|-----------------------|
|------|--------------------|-----------------------|

| name | office | office |
|---------------------|--------|----------------|
| Aurora Nominees Ltd | London | United Kingdom |

5. Date on which the threshold was crossed or reached

13-Aug-2024

6. Date on which Issuer notified

13-Aug-2024

7. Total positions of person(s) subject to the notification obligation

| | % of voting rights attached to shares (total of 8.A) | % of voting rights through financial instruments (total of 8.B 1 + 8.B 2) | Total of both in % (8.A + 8.B) | Total number of voting rights held in issuer |
|---|--|---|--------------------------------|--|
| Resulting situation on the date on which threshold was crossed or reached | 6.370000 | 0.000000 | 6.370000 | 101750000 |
| Position of previous notification (if applicable) | 5.010000 | 0.000000 | 5.010000 | |

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

8A. Voting rights attached to shares

| Class/Type of shares ISIN code(if possible) | Number of direct voting rights (DTR5.1) | Number of indirect voting rights (DTR5.2.1) | % of direct voting rights (DTR5.1) | % of indirect voting rights (DTR5.2.1) |
|---|---|---|------------------------------------|--|
| GB00BSNBL022 | 101750000 | 0 | 6.370000 | 0.000000 |
| Sub Total 8.A | 101750000 | | 6.370000% | |

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

| Type of financial instrument | Expiration date | Exercise/conversion period | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|------------------------------|-----------------|----------------------------|---|--------------------|
| | | | | |
| Sub Total 8.B1 | | | | |

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

| Type of financial instrument | Expiration date | Exercise/conversion period | Physical or cash settlement | Number of voting rights | % of voting rights |
|------------------------------|-----------------|----------------------------|-----------------------------|-------------------------|--------------------|
| | | | | | |
| Sub Total 8.B2 | | | | | |

9. Information in relation to the person subject to the notification obligation

1. Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

| Ultimate controlling person | Name of controlled undertaking | % of voting rights if it equals or is higher than the notifiable threshold | % of voting rights through financial instruments if it equals or is higher than the notifiable threshold | Total of both if it equals or is higher than the notifiable threshold |
|-----------------------------|--------------------------------|--|--|---|
| | | | | |

10. In case of proxy voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional Information

12. Date of Completion

13-Aug-2024

13. Place Of Completion

Luxembourg

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