

15 August 2024

**Fadel Partners, Inc.**

('FADEL', the 'Company' or, together with its subsidiaries, the 'Group')

**Removal of Regulation S Restrictions**

FADEL, the developer of cloud-based brand compliance and rights and royalty management software is pleased to announce that the Regulation S restrictions over depositary interests over common shares in Fadel will be removed on 21 August 2024.

The Board expects the removal of Regulation S restrictions to enhance liquidity in the trading of FADEL's common shares by enabling investors to deal more easily through a range of platforms.

**For further information please contact:**

Tarek Fadel, Chief Executive Officer  
Ian Flaherty, Chief Financial Officer

Via Alma

**Cavendish Capital Markets Limited (Nomad & Broker)**

Jonny-Franklin Adams, Abigail Kelly, Rory Sale (Corporate Finance)  
Tim Redfern, Sunila De Silva (ECM)

Tel: +44(0)20 7220 0500

**Alma Strategic Communications**

Josh Royston, Andy Bryant, Sam Modlin, Robyn Fisher

Tel: +44(0)20 3405 0205

fadel@almastrategic.com

**About FADEL Partners Inc.**

FADEL is a developer of cloud-based brand compliance and rights and royalty management software, working with some of the world's leading licensors and licensees across media, entertainment, publishing, consumer brands and hi-tech/gaming companies. The Group combines the power of rights management and content compliance with sophisticated content services, AI-powered visual search and image and video recognition.

FADEL has two main solutions, being IPM Suite (for rights and royalty management for publishing and licensing) and Brand Vision (an integrated platform for Brand Compliance & Monitoring that includes Digital Asset Management, Digital Rights Management, AI-Powered Content Tracking, and a Content Aggregation platform with over 100 million Ready-to-License Images).

The Group's main country of operation is the United States, where it is headquartered in New York, with further operations in the UK, France, Lebanon, Jordan and India.

For more information, please visit the Group's website at: [www.fadel.com](http://www.fadel.com).

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

UPDEZLFFZVLXBBV