TR-1: Standard form for notification of major holdings

ISIN

GB00BNYK8G86

1. Issuer Details

Issuer Name

DARKTRACE PLC

UK or Non-UK Issuer

UK

2. Reason for Notification

An acquisition or disposal of financial instruments

3. Details of person subject to the notification obligation

Name

JPMorgan Chase & Co.

City of registered office (if applicable)

Country of registered office (if applicable)

US

. Details of the shareholder

| Name | City of registered office | Country of registered office |
|-------------------------------|---------------------------|---------------------------------|
| J.P. Morgan Securities plc | | |

5. Date on which the threshold was crossed or reached

16-Aug-2024

6. Date on which Issuer notified

20-Aug-2024

7. Total positions of person(s) subject to the notification obligation

| | % of voting rights attached to shares (total of 8.A) | % of voting rights through financial instruments (total of 8.B 1 + 8.B 2) | | Total number of voting rights held in issuer |
|--|--|--|----------|---|
| Resulting situation on the date on which threshold was crossed or reached | 2.654120 | 4.264569 | 6.918689 | 48460835 |
| Position of previous notification (if applicable) | 2.897253 | 3.696492 | 6.593745 | |

crossed or reached

8A. Voting rights attached to shares

| Class/Type of shares ISIN code(if possible) | Number of direct voting rights (DTR5.1) | Number of indirect voting rights (DTR5.2.1) | % of direct voting rights (DTR5.1) | % of indirect voting rights (DTR5.2.1) |
|---|---|---|--|--|
| GB00BNYK8G86 | | 18590357 | | 2.654120 |
| Sub Total 8.A | 18590357 | | 2.654120 | % |

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

| Type of financial instrument | Expiration date | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|---------------------------------|--------------------|---|--------------------------|
| | | | |
| Sub Total 8.B1 | | | |

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

| Type of financial instrument | Expiration date | Exercise/conversion period | Physical or cash settlement | Number of voting rights | % of voting rights |
|------------------------------------|-----------------|-------------------------------|-----------------------------------|----------------------------|-----------------------|
| Cash- settled Equity Swap | 09/12/2024 | 09/12/2024 | Cash | 5762562 | 0.822713 |
| Cash- settled Equity Swap | 18/12/2024 | 18/12/2024 | Cash | 7573706 | 1.081288 |
| Cash- settled Equity Swap | 19/12/2024 | 19/12/2024 | Cash | 2251200 | 0.321401 |
| Cash- settled Equity Swap | 20/12/2024 | 20/12/2024 | Cash | 4000000 | 0.571075 |
| Cash- settled Equity Swap | 10/02/2025 | 10/02/2025 | Cash | 22817 | 0.003258 |
| Cash- settled Equity Swap | 18/03/2025 | 18/03/2025 | Cash | 2675046 | 0.381913 |
| Cash- settled Equity Swap | 19/03/2025 | 19/03/2025 | Cash | 75718 | 0.010810 |
| Cash- settled Equity Swap | 04/08/2025 | 04/08/2025 | Cash | 44931 | 0.006415 |
| Cash- settled Equity Swap | 13/08/2025 | 13/08/2025 | Cash | 7458450 | 1.064833 |
| Cash- settled Equity Swap | 29/09/2025 | 29/09/2025 | Cash | 1389 | 0.000198 |

| Cash- settled Equity Swap | 02/10/2025 | 02/10/2025 | Cash | 893 | 0.000127 |
|------------------------------------|------------|------------|------|----------|-----------|
| Cash- settled Equity Swap | 30/05/2028 | 30/05/2028 | Cash | 3766 | 0.000538 |
| Sub Total 8.B2 | | | | 29870478 | 4.264569% |

9. Information in relation to the person subject to the notification obligation

 Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

| Ultimate controlling person | Name of controlled undertaking | % of voting rights if it equals or is higher than the notifiable threshold | % of voting rights through financial instruments if it equals or is higher than the notifiable threshold | Total of both if it equals or is higher than the notifiable threshold |
|--------------------------------|--------------------------------------|---|--|---|
| JPMorgan Chase & Co. | J.P. Morgan Securities plc | | 4.264567 | 6.899901% |
| JPMorgan Chase & Co. | J.P. Morgan Securities LLC | | | |
| JPMorgan Chase & Co. | J.P. Morgan SE | | | |

10. In case of proxy voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

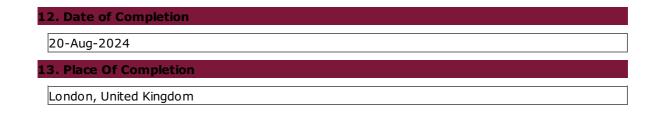
1. Additional Information

Chain of controlled undertakings:

JPMorgan Chase & Co. JPMorgan Chase Bank, National Association (100%) J.P. Morgan International Finance Limited (100%) J.P. Morgan Capital Holdings Limited (100%) J.P. Morgan Securities plc (100%)

JPMorgan Chase & Co. JPMorgan Chase Holdings LLC (100%) J.P. Morgan Broker-Dealer Holdings Inc. (100%) J.P. Morgan Securities LLC (100%)

JPMorgan Chase & Co. JPMorgan Chase Bank, National Association (100%) J.P. Morgan International Finance Limited (100%) J.P. Morgan SE (100%)



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