

REACH: non-regulatory announcement*

21 August 2024

Rome Resources Plc
("Rome" or the "Company")

Website update

Rome Resources Plc (AIM: RMR) announces that it has launched a new section on its website which details, *inter alia*, instructions to legacy Rome Resources Ltd shareholders in relation to the receipt of their Consideration Shares.

Shareholders are encouraged to visit <https://romeresources.com/investor-centre/guidance-to-legacy-rome-resources-ltd-shareholders/>.

The same definitions apply throughout this announcement as those set out in the Admission Document published on 8 July 2024, a copy of which is available to view at www.romeresources.com, unless the context requires otherwise.

For further information please contact:

Rome Resources Plc

Mark Gasson, Executive Chairman
Paul Barrett, Chief Executive Officer
Tel. +44 (0)20 3143 6748

Allenby Capital Limited (Nominated Adviser and Joint Broker)

John Depasquale / Vivek Bhardwaj / Lauren Wright (Corporate Finance)
Stefano Aquilino / Joscelin Pinnington (Sales & Corporate Broking)
Tel. +44 (0)20 3328 5656

OAK Securities (Joint Broker)

Jerry Keen, Head of Corporate Broking (jerry.keen@oak-securities.com)
Henry Clarke, Head of Sales (henry.clarke@oak-securities.com)
Tel. +44 (0)20 3973 3678

Camarco (Financial PR)

Gordon Poole / Emily Hall / Sam Morris
Tel. +44 (0) 20 3757 4980

OAK Securities is a trading name of Merlin Partners LLP. Merlin Partners LLP is authorised and regulated by the Financial Conduct Authority (Reference Number: 449191). Merlin Partners LLP is registered in England and Wales (Registered Partnership Number: OC317265).

Note to Editors

Bisie North Project

Rome currently holds a circa 51% beneficial interests in two exploration permits, *Permis d'Exploitation des Petites Mines* PEPM13274 (a small scale mining permit converted from PR13274) and *Permis de Recherches* PR15130 (exploration permit) which together cover a rectangular area of 38.43 km². The project lies immediately north of Alphamin Resource Corporation's Mpama North mine, which is the world's highest-grade tin mine, currently producing mined material (run of mine) at an average grade of approximately 4.5% Sn and accounting for 3% of the world's tin production (alphaminresources.com, 2024).

Previous exploration on the Bisie North Project included soil sampling with complete coverage of both tenements, a single trench and diamond drilling in 2023. Two tin in soil anomalies were identified, one at Kalayi in and around the artisanal workings and a second at Mont Agoma. At Kalayi, a single line of 4 drillholes was completed, aimed at investigating mineralisation below artisanal workings. Significant tin mineralisation was intersected below the high-grade tin in soil anomaly and artisanal workings. The mineralisation at Kalayi is similar to that at Alphamin's Mpama South, 8km to the southeast, which is predominantly within the deeper tin zone and little base metal mineralisation.

Fifteen diamond drillholes were completed at Mont Agoma where a 250m wide sulphide zone of high grade copper, tin, zinc and silver was identified over 300m of the high grade tin in soil anomaly (>500ppm Sn). Significant widths of tin mineralisation were intersected at depth which supports a mineralisation model similar to that at San Rafael in Peru in which high grade tin mineralisation is expected at deeper levels.

***About Reach announcements**

----- Reach announcements -----

This is a Reach announcement. Reach is an investor communication service aimed at assisting listed and unlisted (including AIM quoted) companies to distribute media only / non-regulatory news releases into the public domain. Information required to be notified under the AIM Rules for Companies, Market Abuse Regulation or other regulation would be disseminated as an RNS regulatory announcement and not on Reach.

This information is provided by Reach, the non-regulatory press release distribution service of RNS, part of the London Stock Exchange. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lse.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NRAQKDBPPBKPF