

FORM 8.3
PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	20 Aug 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	23,272,170	3.32%	20,755,173	2.96%
(2) Cash-settled derivatives and/or controlled:	25,052	0.00%	23,121,551	3.30%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	23,297,222	3.33%	43,876,724	6.26%

- (b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

- (a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	343,083	5.8520 GBP
1p ordinary	Purchase	64,488	5.8492 GBP
1p ordinary	Purchase	37,512	5.8518 GBP
1p ordinary	Purchase	17,835	5.8529 GBP
1p ordinary	Purchase	17,282	5.8625 GBP
1p ordinary	Purchase	5,399	5.8584 GBP
1p ordinary	Purchase	4,331	5.8508 GBP
1p ordinary	Purchase	4,249	5.8533 GBP

1p ordinary	Purchase	3,377	5.8499 GBP
1p ordinary	Purchase	3,339	5.8480 GBP
1p ordinary	Purchase	3,009	5.8500 GBP
1p ordinary	Purchase	1,860	5.8600 GBP
1p ordinary	Purchase	1,410	5.8490 GBP
1p ordinary	Purchase	1,342	5.8460 GBP
1p ordinary	Purchase	1,200	5.8515 GBP
1p ordinary	Purchase	1,061	5.8440 GBP
1p ordinary	Purchase	777	5.8552 GBP
1p ordinary	Purchase	730	5.8510 GBP
1p ordinary	Purchase	728	5.8540 GBP
1p ordinary	Purchase	227	5.8538 GBP
1p ordinary	Sale	52,117	5.8579 GBP
1p ordinary	Sale	51,329	5.8513 GBP
1p ordinary	Sale	45,341	5.8480 GBP
1p ordinary	Sale	35,020	5.8528 GBP
1p ordinary	Sale	16,663	5.8517 GBP
1p ordinary	Sale	15,622	5.8526 GBP
1p ordinary	Sale	14,668	5.8521 GBP
1p ordinary	Sale	8,663	5.8476 GBP
1p ordinary	Sale	5,772	5.8486 GBP
1p ordinary	Sale	4,777	5.8497 GBP
1p ordinary	Sale	2,842	5.8477 GBP
1p ordinary	Sale	2,181	5.8454 GBP
1p ordinary	Sale	2,081	5.8500 GBP
1p ordinary	Sale	1,497	5.8499 GBP
1p ordinary	Sale	1,342	5.8460 GBP
1p ordinary	Sale	1,188	5.8525 GBP
1p ordinary	Sale	1,149	5.8489 GBP
1p ordinary	Sale	1,061	5.8440 GBP
1p ordinary	Sale	951	5.8508 GBP
1p ordinary	Sale	915	5.8491 GBP
1p ordinary	Sale	848	5.8543 GBP
1p ordinary	Sale	728	5.8540 GBP
1p ordinary	Sale	106	5.8520 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Opening Short	11,536	5.8527 GBP
1p ordinary	SWAP	Decreasing Short	3,321	5.8542 GBP
1p ordinary	CFD	Decreasing Short	1,744	5.8532 GBP
1p ordinary	SWAP	Opening Long	176	5.8514 GBP
1p ordinary	SWAP	Increasing Long	1,040	5.8517 GBP
1p ordinary	SWAP	Decreasing Long	46	5.8480 GBP
1p ordinary	SWAP	Closing Long	1,155	5.8520 GBP
1p ordinary	SWAP	Opening Long	204	5.8502 GBP
1p ordinary	SWAP	Closing Long	186	5.8520 GBP
1p ordinary	SWAP	Opening Long	22,930	5.8643 GBP
1p ordinary	SWAP	Opening Short	333,845	5.8520 GBP
1p ordinary	SWAP	Increasing Short	7,487	5.8538 GBP
1p ordinary	SWAP	Increasing Short	1,991	5.8600 GBP
1p ordinary	SWAP	Decreasing Short	1,149	5.8489 GBP
1p ordinary	SWAP	Decreasing Short	17,953	5.8520 GBP
1p ordinary	SWAP	Decreasing Short	35,020	5.8528 GBP
1p ordinary	SWAP	Decreasing Short	8,127	5.8547 GBP
1p ordinary	SWAP	Increasing Short	14,995	5.8520 GBP
1p ordinary	SWAP	Increasing Short	777	5.8552 GBP
1p ordinary	SWAP	Increasing Short	17,282	5.8625 GBP
1p ordinary	SWAP	Increasing Long	14,668	5.8521 GBP
1p ordinary	SWAP	Decreasing Long	4,249	5.8533 GBP
1p ordinary	SWAP	Decreasing Short	254	5.8527 GBP

1p ordinary	SWAP	Decreasing Short	234	3.6337 GBP
1p ordinary	SWAP	Decreasing Short	37,800	5.8474 GBP
1p ordinary	SWAP	Decreasing Short	27,800	5.8480 GBP
1p ordinary	SWAP	Decreasing Short	5,547	5.8514 GBP
1p ordinary	SWAP	Increasing Short	4,331	5.8508 GBP
1p ordinary	SWAP	Increasing Short	19,177	5.8510 GBP
1p ordinary	SWAP	Increasing Short	2,445	5.8520 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p>
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p>
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	21 Aug 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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