

FORM 8.3 - Amendment to section 2a, 3a and 3b
 Replaces form released on 15:19 15/07/2024
 RNS Number : 4667W

FORM 8.3
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
 MORE

Rule 8.3 of the Takeover Code (the "Code")

1 KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	12-Jul-24
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2 POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
-1 Relevant securities owned and/or controlled:	26,329,135	3.75%	905,873	0.12%
-2 Cash-settled derivatives: and/or controlled:	37,145	0.00%	25,797,623	3.68%
-3 Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	26,366,280	3.75%	26,703,496	3.80%

(b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
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Details, including nature of the rights concerned and relevant percentages:	
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3 DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	132,533	5.7626 GBP
1p ordinary	Purchase	36,850	5.8190 GBP
1p ordinary	Purchase	28,847	5.7557 GBP
1p ordinary	Purchase	6,898	5.7920 GBP
1p ordinary	Purchase	5,140	5.8075 GBP
1p ordinary	Purchase	3,685	5.7560 GBP
1p ordinary	Purchase	2,917	5.7713 GBP
1p ordinary	Purchase	2,061	5.8000 GBP
1p ordinary	Purchase	1,989	5.8020 GBP
1p ordinary	Purchase	1,988	5.8001 GBP
1p ordinary	Purchase	1,295	5.7980 GBP
1p ordinary	Purchase	1,087	5.8035 GBP
1p ordinary	Purchase	651	5.7990 GBP
1p ordinary	Purchase	412,462	5.7847 GBP
1p ordinary	Sale	32,551	5.7560 GBP
1p ordinary	Sale	30,635	5.7642 GBP
1p ordinary	Sale	16,504	5.7971 GBP
1p ordinary	Sale	13,476	5.8031 GBP
1p ordinary	Sale	4,486	5.8025 GBP
1p ordinary	Sale	2,068	5.7999 GBP
1p ordinary	Sale	1,891	5.7551 GBP
1p ordinary	Sale	1,072	5.8055 GBP
1p ordinary	Sale	711,283	5.7865 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	2,590	5.7865 GBP
1p ordinary	CFD	Increasing Short	2,228	5.7983 GBP
1p ordinary	SWAP	Decreasing Long	2,534	5.7744 GBP
1p ordinary	SWAP	Opening Short	213	5.7562 GBP
1p ordinary	SWAP	Increasing Short	120	5.7940 GBP
1p ordinary	SWAP	Decreasing Short	1,891	5.7551 GBP
1p ordinary	SWAP	Decreasing Short	137	5.7887 GBP
1p ordinary	SWAP	Increasing Short	3,042	5.8020 GBP
1p ordinary	SWAP	Decreasing Short	5,922	5.7560 GBP
1p ordinary	SWAP	Decreasing Short	4,486	5.8025 GBP
1p ordinary	SWAP	Decreasing Short	13,476	5.8031 GBP
1p ordinary	SWAP	Increasing Short	44,973	5.7560 GBP
1p ordinary	SWAP	Increasing Short	6,419	5.7574 GBP
1p ordinary	SWAP	Increasing Short	1,087	5.8035 GBP

1p ordinary	SWAP	Increasing Short	1,007	GBP
1p ordinary	SWAP	Increasing Short	5,140	5.8075 GBP
1p ordinary	SWAP	Increasing Short	36,850	5.8190 GBP
1p ordinary	SWAP	Opening Long	16,504	5.7971 GBP
1p ordinary	SWAP	Decreasing Long	651	5.7990 GBP
1p ordinary	SWAP	Decreasing Short	417	5.8027 GBP
1p ordinary	SWAP	Decreasing Short	2,469	5.7560 GBP
1p ordinary	SWAP	Decreasing Short	1,072	5.8056 GBP
1p ordinary	SWAP	Increasing Short	61,897	5.7560 GBP
1p ordinary	SWAP	Increasing Short	6,898	5.7920 GBP
1p ordinary	SWAP	Increasing Short	170	5.7560 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4 OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p style="text-align: center;">NONE</p>
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(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p>
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(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:

NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	21-Aug-24
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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