

22 August 2024

**Rosebank Industries plc  
("Rosebank" or the "Company")**

**Notice of Results**

As previously announced, at the time of the Company's admission to trading on AIM on 11 July 2024, Rosebank had not commenced operations, had no material assets or liabilities, and therefore, no financial statements were prepared.

Pursuant to AIM Rule 18 and AIM Rule 19, the Company has amended its first reporting period as disclosed in the Schedule One announcement from the six-month period ending 30 June 2024 (as the Company was incorporated on 31 May 2024, this reporting period would have only been from 31 May 2024 to 30 June 2024 and be for a pre-flotation shell company only) to the twelve-month period ending 31 December 2024.

Simon Peckham, Rosebank Chief Executive, said "We thank all our shareholders for their support in establishing Rosebank. We are now fully focussed on locating our first transaction."

**For more information, please contact:**

**Rosebank**  
Simon Peckham, Chief Executive

Via Montfort Communications

Matthew Richards, Group Finance Director

[www.rosebankindustries.com](http://www.rosebankindustries.com)

**Investec Bank plc (Nomad & Joint Corporate Broker)**  
Carlton Nelson / Christopher Baird

+44 (0)20 7597 5970

**Citigroup Global Markets Limited (Joint Corporate Broker)**  
Michael Lavelle / Paddy Evans / Andrew Miller-Jones

+44 (0)20 7986 4000

**Montfort Communications**  
Nick Miles / Charlotte McMullen

+44 7739 701 634 / +44 7921 881 800  
[miles@montfort.london](mailto:miles@montfort.london) / [mcmullen@montfort.london](mailto:mcmullen@montfort.london)

**About Rosebank**

Rosebank is a newly incorporated company established to acquire businesses whose performance the Directors believe can be improved so as to create shareholder value. The Rosebank team will look to acquire undervalued and underperforming companies with strong underlying fundamentals but scope for operational improvement and work alongside management teams of target companies to drive sustainable long-term performance for the benefit of all the Company's stakeholders.

Please visit [www.rosebankindustries.com](http://www.rosebankindustries.com) for more information.

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