

23 August 2024

FRP ADVISORY GROUP PLC
("FRP", the "Company" or the "Group")

Notice of AGM and Publication of Annual Report

The Company announces that its Notice of Annual General Meeting (**AGM Notice**) and Annual Report and Accounts for the year to 30 April 2024 will be posted today to shareholders who have elected to receive hard copy documentation. Copies of these documents are also available to view and download from the "Shareholder Documents" and "Financial Reports" pages respectively of the Company's website (www.frpadvisory.com/investors/financials-documents/).

AGM Arrangements

The Company's AGM will be held at the offices of Bryan Cave Leighton Paisner LLP, Governor's House, 5 Laurence Pountney Hill, London EC4R 0BR at 10.00 a.m. on Thursday 26 September 2024.

To enable shareholders to follow proceedings remotely, the AGM will be broadcast live on the Investor Meet Company platform. Investors who already follow the Company on Investor Meet Company will automatically be invited. Shareholders who are not already registered can sign up using this link www.investormeetcompany.com/frp-advisory-group-plc/register-investor.

Shareholders cannot speak or vote at the AGM through the Investor Meet Company platform, but questions can be submitted via the platform before and during the AGM. Where appropriate, responses will be prepared and delivered by the Board. Questions can also be submitted by email, as outlined in the AGM Notice.

Shareholders are encouraged to vote on the resolutions to be put to the AGM by proxy. Instructions on how to lodge a proxy vote are set out in the "Notes" section of the AGM Notice.

Enquiries:

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Notes to Editors

FRP is a leading national specialist business advisory firm established in 2010. It offers a range of advisory services to companies, lenders, investors and other stakeholders, as well as individuals. These services include:

- Restructuring advisory: corporate financial advisory, formal insolvency appointments, informal restructuring advisory, personal insolvency and general advice to all stakeholders.
- Corporate finance: mergers & acquisitions (M&A), strategic advisory and valuations, financial due diligence, capital raising, special situations M&A and partial exits.
- Debt advisory: raising and refinancing debt, debt amendments and extensions, restructuring debt, asset based lending and corporate and leveraged debt advisory.
- Forensic services: forensic investigations, compliance and risk advisory, dispute services and forensic technology.

- Financial advisory: transaction services including financial due diligence, lender services, financial modelling, valuations, pensions and company-side advisory services.

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