RNS Number: 4466B Georgina Energy PLC 23 August 2024

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Georgina Energy plc (the "Company")

(formerly Mining, Minerals & Metals plc)

Presentation following listing on the London Stock Exchange

Georgina Energy, **GEX.L**, have released an updated company presentation to the market. The SparkLive LSE presentation is hosted by Tony Hamilton, CEO and Mark Wallace, CFO.

The presentation is accessible to all existing and potential shareholders and can be found on the LSE website <u>here</u> or on Georgina Energy's <u>YouTube channel</u>. The presentation is also available on the company's <u>website</u>.

The presentation provides clarity on recent market discussions and offers an update on Georgina Energy's ongoing operational progress such as the preparation for the drilling of Hussar PE513, where we look forward to updating shareholders in the near term on progress towards the commencement of drilling before year and the development of the asset.

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Enquiries

Georgina Energy

Tony Hamilton via georginaenergy@apcoworldwide.com

Mark Wallace

Tavira Financial Ltd - Financial Adviser and Joint Broker

Jonathan Evans <u>+44 (0)20 3833 3719</u>

Oliver Stansfield

Oak Securities - Joint Broker

Jerry Keen <u>+44 (0)203 973 3678</u>

Henry Clarke Dillon Anadkat

Financial PR via georginaenergy@apcoworldwide.com

Violet Wilson +44 (0)203 757 4980

Letaba Rimell

Notes to Editors

Georgina Energy aims to become a leading player in the global energy market and is focused on establishing itself among the top producers of Helium and Hydrogen worldwide. With a strategic approach and leveraging the experienced management team's expertise, Georgina Energy aims to capitalize on opportunities in these critical energy sectors.

The projects benefit from established infrastructure and a reliable supply chain, offering significant resource potential

through low-risk, cost-effective drilling projects.

Georgina Energy has two principal onshore interests held through its wholly owned Australian subsidiary, Westmarket Oil & Gas. The first, the Hussar Prospect is located in the Officer Basin in Western Australia and Westmarket O&G holds a 100% working interest in the exploration permit. Georgina also has a right to earn an initial 75% interest (with the potential to extend to 90%) in a second prospect, EPA155 Mt Winter Prospect, is located in the Amadeus Basin in the Northern Territory, subject to the granting of the permit application.

In line with market demand trends, Georgina Energy is well-positioned to capitalize on the growing gap between supply and demand for Helium and Hydrogen with the independently verified prospective recoverable resource potential of the Hussar and Mt Winter projects.

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