

23 August 2024

MYCELX Technologies Corporation

("MYCELX" or the "Company") (AIM:MYX)

Director Dealings & Total Voting Rights

MYCELX Technologies Corporation ("MYCELX" or the "Company"), the clean water and clean air technology company established to transform the environmental impact of industry, announces, further to the Placing and Subscription this morning, the following participation by Directors of the Company.

Director	Shares held prior to Admission	New Shares Purchased	Shares held post Admission	Percentage of Enlarged Issued Share Capital
Thomas Lamb	325,175	48,836	374,011	1.54%
Connie Mixon ¹	2,803,944	100,632	2,931,576	12.06%
Andre Schnabl	118,011	48,836	166,847	0.69%

¹ Mrs. Mixon's shareholding includes 229,008 shares in the Company held by her spouse.

Total Voting Rights

In conformity with the FCA's Disclosure Guidance and Transparency Rules (the "Rules") provision 5.6.1, the Company would like to notify the market that following Admission on 4 September 2024 its issued share capital will consist of 24,315,271 Common Shares of US\$0.025 each.

Shareholders should use 24,315,271 as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Rules.

Terms and definitions used in this announcement shall have the same meaning as ascribed to them in the Proposed Placing and Subscription Announcement released at 7:00 a.m. on 23 August 2024, unless the context requires otherwise.

For further information please contact:

MYCELX Technologies Corporation

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Notifications of transactions of persons discharging managerial responsibility or connected persons

1	Details of the person discharging managerial responsibilities / person closely associated
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a)	Name	1. Thomas Lamb 2. Connie Mixon 3. Andre Schnabl										
2	Reason for the notification											
a)	Position/status	1. Non-Executive Chairman 2. Chief Executive Officer 3. Non-Executive Director										
b)	Initial notification /Amendment	Initial notification										
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor											
a)	Name	Mycelx Technologies Corporation										
b)	LEI	213800UJZINIK2VD1G48										
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted											
a)	Description of the financial instrument, type of instrument Identification code	Common shares of US\$0.025 US62847T2024										
b)	Nature of the transaction	Purchase of Common Shares										
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>1. 51.5 pence</td> <td>1. 48,836</td> </tr> <tr> <td>2. 51.5 pence</td> <td>2. 100,632</td> </tr> <tr> <td>3. 51.5 pence</td> <td>3. 48,836</td> </tr> </tbody> </table>	Price(s)	Volume(s)	1. 51.5 pence	1. 48,836	2. 51.5 pence	2. 100,632	3. 51.5 pence	3. 48,836		
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1. 51.5 pence	1. 48,836											
2. 51.5 pence	2. 100,632											
3. 51.5 pence	3. 48,836											
d)	Aggregated information - Aggregated volume - Price	N/A N/A										
e)	Date of the transaction	23 August 2024										
f)	Place of the transaction	London Stock Exchange										

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