

27 August 2024

Likewise Group plc
("Likewise", the "Company" or the "Group")
Exercise of Warrants and Total Voting Rights

Likewise Group plc (AIM:LIKE), the fast growing UK floor coverings distributor, announces that 100,000 ordinary shares of £0.01 each ("**Ordinary Shares**") have been allotted to WH Ireland plc to satisfy the exercise of warrants in the Company that were granted on 24 October 2023 ("Warrants"). The Warrants have been exercised at a price of £0.05 per Ordinary Share, for an aggregate value of £5,000.

Following the exercise of these Warrants, warrants remain outstanding over 2,800,000 Ordinary Shares.

Application has been made for 100,000 Ordinary Shares to be admitted to trading on AIM ("**Admission**"), with dealings expected to commence at 8.00 a.m. on 30 August 2024.

Total Voting Rights

Following Admission, and assuming no further shares are bought back under the Company's share buyback programme, the total issued share capital of the Company will be 245,683,480 with 310,856 shares held in treasury. The total voting rights in the Company will therefore be 245,372,624 which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information, please contact:

Likewise Group plc

Tony Brewer, Chief Executive

Tel: +44 (0) 121 817 2900

Zeus (Nominated Adviser and Joint Broker)

Jordan Warburton / David Foreman / James Edis (Investment Banking)
Dominic King / Fraser Marshall (Corporate Broking)

Tel: +44 (0) 20 3829 5000

Ravenscroft (Joint Broker)

Semelia Hamon (Corporate Finance)

Tel: +44 (0) 1481 732 746

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOEBLGDIIBDDGSX