

Adriatic Metals PLC
("Adriatic Metals" or "Company")
(ASX:ADT, LSE:ADT1, OTCQX:ADMLF)

BLOCK LISTING SIX MONTHLY RETURN

Name of <i>applicant</i> :		Adriatic Metals PLC			
Name of scheme:		Employee and Consultant Incentive Plans			
Period of return:	From:	27/02/2024	To:	26/08/2023	
Balance of unallotted securities under scheme(s) from previous return:		6,240,534			
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		nil			
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see UKLR 20.6.7G):		nil			
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		6,240,534			

Name of contact:	Jonathan Dickman
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(Note: Italicised terms have the same meaning as given in the UK Listing Rules.)

For further information please visit: www.adriaticmetals.com; email: info@adriaticmetals.com, [@AdriaticMetals](https://twitter.com/AdriaticMetals) on X; or contact:

Adriatic Metals PLC

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ABOUT ADRIATIC METALS

Adriatic Metals Plc (ASX:ADT, LSE:ADT1, OTCQX:ADMLF) is a precious and base metals developer that is advancing the world-class Vares Silver Project in Bosnia & Herzegovina, as well as the Raska Zinc-Silver Project in Serbia. First concentrate production took place in February 2024 and the Vares Silver Operation is fully funded to ramp up to

concentrate production took place in February 2024 and the Vares Silver Operation is fully funded to commence production, which is expected in Q4 2024. Concurrent with ongoing operational activities, the Company continues to explore across its highly prospective 44km² concession package.

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