RNS Number : 8973B
Celtic PLC
28 August 2024

CELTIC PLC

Issued share capital

As a result of the conversion of 6,731 Convertible Preferred Ordinary Shares of 100p each, Celtic PLC's issued share capital as at 27 August 2024 was as follows:

94,810,565	Ordinary Shares of 1p each ("**Ordinary Shares**")
12,655,918	Convertible Preferred Ordinary Shares of 100p each ("**CPO Shares**")
15,671,724	Convertible Cumulative Preference Shares of 60p each ("**CCP Shares**")
691,379,717	Deferred Shares of 1p each

CCP Shares do not carry voting rights. Deferred Shares are not listed, are not transferable and carry no voting rights or substantive economic rights.

The above figures for **Ordinary Shares** and **CPO Shares** may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in voting rights under the FCA's Disclosure Guidance and Transparency Rules.

Application has been made for the admission of the 14,000 new Ordinary Shares of 1p each arising from these conversions ("**New Ordinary Shares**") to trading on AIM. It is expected that dealings in these New Ordinary Shares, which will rank pari passu in all respects with the existing Ordinary Shares of the Company, will commence on 02 September 2024.

Enquiries:

Company
Joanne McNairn, Company Secretary 0141 551 4330

Canaccord Genuity Limited
Simon Bridges, Nominated Adviser 0207 523 8350

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