

Defined terms used in this announcement have the meanings given to them in the announcement titled Fundraise, Restructuring Plan & FSP (RNS Number: 1033K) released around 6:05 p.m. on 10 April 2024, unless the context provides otherwise.

For immediate release

29 August 2024

Revolution Bars Group plc
(the "Company" or the "Group")

Admission of New Ordinary Shares

Revolution Bars Group plc (AIM: RBG), a leading operator of premium bars and gastro pubs, trading mainly under the Revolution, Revolucion de Cuba and Peach Pubs brands, announces that completion of its Fundraising and Restructuring Plan, announced 10 April 2024, is expected to occur as planned on 3 September 2024.

Application has therefore been made for a total of 1,267,768,705¹ New Ordinary Shares to be admitted to trading on AIM in relation to the Fundraising, on 3 September 2024. The New Ordinary Shares will rank pari passu with the existing ordinary shares in all respects.

Subscription Agreement

It was previously intended that Keith Edelman, Non-Executive Chairman of the Company would subscribe for 1,440,000 New Ordinary Shares wholly via the Open Offer. Mr Edelman has instead entered into a subscription agreement with the Company in relation to the subscription of 1,116,250 New Ordinary Shares, and has taken up his basic entitlement under the Open Offer for the remaining 323,750 Ordinary Shares. His total subscription amount of 1,440,000 Ordinary Shares remains unchanged.

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