

30 August 2024

REGIONAL REIT Limited
("Regional REIT", the "Group" or the "Company")

Change of AIFM

As previously announced on 11 October 2023, Regional REIT Limited (LSE: RGL), will appoint ESR Europe Investment Management Ltd. ("**ESR Europe**") to act as its Alternative Investment Fund Manager ("**AIFM**"), effective 30 August 2024, following ESR Europe's authorisation as an alternative investment fund manager by the Financial Conduct Authority ("**FCA**").

ESR Europe was authorised by the FCA on 1 August 2024. ESR Europe will replace Toscafund Asset Management LLP ("**Toscafund**") as AIFM.

The appointment of ESR Europe as the Company's AIFM was agreed at the time that an affiliated party to ESR Europe (ARA Europe Private Markets Ltd., which has since been renamed to ESR Europe Private Markets Ltd.) purchased the investment management contract from Toscafund.

ESR Europe is the European platform of ESR Group, a global real estate investment manager with a leading position in the new economy in Asia-Pacific. ESR Europe also operates across the UK and Western Europe, bringing over 30 years of real estate investment and asset management experience delivered by a highly skilled in-house team.

Forthcoming Events

10 Sep 2024	Interim Results Announcement
	Q2 2024 Dividend Announcement
13 Nov 2024	Q3 2024 Trading Update

Note: All dates are provisional and subject to change.

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Enquiries:

Regional REIT Limited

Press enquiries through Buchanan

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Investment Adviser to the Group

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Financial PR

Charles Ryland, Henry Wilson, George Beale

About Regional REIT

Regional REIT Limited ("Regional REIT" or the "Company") and its subsidiaries (the "Group") is a United Kingdom ("UK") based real estate investment trust that launched in November 2015. It is managed by London & Scottish Property Investment Management Limited, the Asset Manager, and ESR Europe Private Markets Limited, the Investment Adviser.

Regional REIT's commercial property portfolio is comprised wholly of income producing UK assets and comprises, predominantly of offices located in the regional centres outside of the M25 motorway. The portfolio is geographically diversified, with 132 properties, 827 tenants as at 21 June 2024, with a valuation of c.£647.8m.

Regional REIT pursues its investment objective by investing in, actively managing and disposing of regional core and core plus property assets. It aims to deliver an attractive total return to its Shareholders, targeting greater than 10% per annum, with a strong focus on income supported by additional capital growth prospects.

The Company's shares were admitted to the Official List of the UK's Financial Conduct Authority and to trading on the London Stock Exchange on 6 November 2015. For more information, please visit the Group's website at www.regionalreit.com.

Cautionary Statement

This document has been prepared solely to provide additional information to Shareholders to assess the Group's performance in relation to its operations and growth potential. The document should not be relied upon by any other party or for any other reason. Any forward looking statements made in this document are done so by the Directors in good faith based on the information available to them up to the time of their approval of this document. However, such statements should be treated with caution due to the inherent uncertainties, including both economic and business risk factors, underlying any such forward-looking information.

ESMA Legal Entity Identifier ("LEI"): 549300D8G4NKLRIBX73

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