

**Mobeus Income & Growth VCT plc**  
**The Income & Growth VCT plc**

**LEI: 213800HKOSEVWS7YPH79**

**LEI: 213800FPC15FNM74YD92**

### **Offers for Subscription - Offers Now Open for Applications**

This announcement is made jointly by Mobeus Income & Growth VCT plc (**MIG**) and The Income & Growth VCT plc (**I&G**) (together the **Companies** and each a **Company**), which are advised by Gresham House Asset Management Limited (**Gresham House**).

On 10 June 2024, the Companies announced the launch of new offers for subscription to raise in aggregate, up to £70 million, with over-allotment facilities to raise, in aggregate, up to a further £10 million (together the **Offers** and each an **Offer**) in the amounts below:

	<b>MIG</b>	<b>I&amp;G</b>	<b>Companies</b>
Maximum amount to be raised under the Offer (excluding the over-allotment facility)*	£35m	£35m	£70m
Maximum amount to be raised under the Offer (including the over-allotment facility)*	£45m	£45m	£90m

Following approval of the merger on which the Offers were conditional on 26 July 2024, the Offers are **now open** for applications and will close (unless fully subscribed earlier or otherwise at the discretion of the relevant Board) at 5.00 p.m. on 26 March 2025. If a board decides (in consultation with Gresham House) to utilise its Company's over-allotment facility, this will be advised through an RIS announcement. Full details of the Offers are contained in the prospectus issued by the Companies on 18 July 2024 (**Prospectus**).

Investors can select which of the Companies they wish to invest in. Investors can apply to invest equally in both of the Companies or the full amount in one or the other of the Companies (subject to an Offer not having closed prior to the application form being processed). The amount subscribed under each Offer will be invested into new ordinary shares of 1p each in the relevant Company.

Applications under an Offer will be accepted on a 'first-come, first-served' basis, subject always to the discretion of the relevant Company's board of directors. For these purposes 'first-come, first-served' shall be assessed based on the date and time of receipt of a fully completed application, subject to receipt of application monies (in full) in cleared funds within five business days thereafter to retain the applicant's position of priority.

The Prospectus and Application Forms are available for download from: [www.mobeusvcts.co.uk/vct-fundraising](http://www.mobeusvcts.co.uk/vct-fundraising)

For further information, please contact:

Gresham House Asset Management Limited Company Secretary  
Telephone: +44 (0)20 7382 0999

Please note that the Mobeus VCTs and Gresham House cannot give any financial, legal, tax or investment advice.

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