

United Utilities Group PLC - LEI: 2138002IEYQACC88ZJ59  
United Utilities Water Finance PLC - LEI: 213800313INX42GDLR44  
United Utilities Water Limited - LEI: 213800RQ5FMB2GQ69174

#### **Publication of Final Terms**

The following Final Terms are available for viewing:

Final Terms relating to the issue by United Utilities Water Finance PLC of GBP 150,000,000 5.250 per cent. Fixed Rate Notes due 2046 (the "**Final Terms**"), to be consolidated and form a single series with the GBP 250,000,000 5.250 per cent. Fixed Rate Notes due 2046 issued on 22 January 2024, unconditionally and irrevocably guaranteed by United Utilities Water Limited, under the United Utilities PLC and United Utilities Water Finance PLC multi-issuer GBP 10,000,000,000 Euro Medium Term Note Programme.

To view the Final Terms, please paste the following URL into the address bar of your browser:

[http://www.ms-pdf.londonstockexchange.com/ms/1127D\\_1-2024-9-5.pdf](http://www.ms-pdf.londonstockexchange.com/ms/1127D_1-2024-9-5.pdf)

A copy of the Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/nsm/nationalstoragemechanism>

For further information, please contact Brendan Murphy, Treasurer, United Utilities Group PLC, on +44 (0) 7717 099 887.

United Utilities Group PLC's ordinary shares trade on the London Stock Exchange and its ADRs, each equal to two ordinary shares, trade over the counter under the Trading Symbol 'UUGRY'.

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the offering circular for the United Utilities PLC and United Utilities Water Finance PLC multi-issuer GBP 10,000,000,000 Euro Medium Term Note Programme dated 21 November 2023 only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Circular is not addressed. Prior to relying on the information contained in the Final Terms you must ascertain from the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

In particular, these publications do not constitute an offer of securities, including the guarantee thereof, for sale in the United States. These publications are not for distribution in the United States. The securities described herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the securities in the United States.

Your right to access this service is conditional upon complying with the above requirement. In particular, your accessing this service will constitute your representation that you are not in the United States and you are not a U.S. person within the meaning of Regulation S under the Securities Act and the U.S. Internal Revenue Code and regulations thereunder.

**END**

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PFTBDGDCGDGDSU