

Publication of Prospectus

Bank of Montreal

9 September 2024

The following prospectus has been approved by the UK Listing Authority and is available for viewing, the Prospectus of:

BANK OF MONTREAL
50,000,000,000 GLOBAL REGISTERED COVERED BOND PROGRAM
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED AS TO PAYMENTS OF INTEREST AND PRINCIPAL
BY
*BMO COVERED BOND GUARANTOR LIMITED PARTNERSHIP (the **Program**)*
*dated 5 September 2024 (the **Prospectus**).*

To view the full document, please paste the following URL into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/4786D_1-2024-9-9.pdf

A copy of the above Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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