

Real Estate Credit Investments Limited

Investment Manager Fact Sheet

Real Estate Credit Investments Limited (the "Company" or "RECI"), a non-cellular company incorporated in Guernsey, is pleased to announce that its Investment Manager's monthly Fact Sheet as at 31 August 2024 is now available on the Company's website at:

<https://realestatedebitinvestments.com/investors/fact-sheets/#currentPage=1>

- As at 31 August 2024, the Company was invested in a diversified portfolio of 26 investments with a valuation of £301.8m.
- Cash Balance was £24.2m. Net effective leverage was 17.9%.
- RECI continues to use its cash to invest into new and existing loan commitments and carry out share buybacks.
- A full attribution of changes in the NAV per share is presented in the table:

July NAV	146.5p
Interest income	1.2p
Asset valuations	0.0p
FX	0.1p
Expenses	-0.3p
Share Buybacks	0.1p
August NAV	147.5p

For further information please contact:

Broker:	Darren Vickers / Alex Collins (Panmure Liberum)	+44 (0)20 3100 2222
Investment Manager:	RECIIR@cheynecapital.com (Cheyne)	+44 (0)20 7968 7450

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

DOCSFSSISELSEIU