

TR-1: Standard form for notification of major holdings

1. Issuer Details

ISIN

GB00BNYK8G86

Issuer Name

DARKTRACE PLC

UK or Non-UK Issuer

UK

2. Reason for Notification

An acquisition or disposal of voting rights

3. Details of person subject to the notification obligation

Name

JPMorgan Chase & Co.

City of registered office (if applicable)

Country of registered office (if applicable)

US

4. Details of the shareholder

Name	City of registered office	Country of registered office
J.P. Morgan Securities plc		

5. Date on which the threshold was crossed or reached

06-Sep-2024

6. Date on which Issuer notified

10-Sep-2024

7. Total positions of person(s) subject to the notification obligation

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which threshold was crossed or reached	3.116426	4.291615	7.408041	51890310
Position of previous notification (if applicable)	3.014345	4.285379	7.299724	

8. Notified details of the resulting situation on the date on which the threshold was

crossed or reached

8A. Voting rights attached to shares

Class/Type of shares ISIN code(if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB00BNYK8G86		21829274		3.116426
Sub Total 8.A	21829274		3.116426%	

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Sub Total 8.B1				

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Cash-settled Equity Swap	18/12/2024	18/12/2024	Cash	7573706	1.081254
Cash-settled Equity Swap	19/12/2024	19/12/2024	Cash	2251200	0.321390
Cash-settled Equity Swap	20/12/2024	20/12/2024	Cash	4000000	0.571056
Cash-settled Equity Swap	08/01/2025	08/01/2025	Cash	5762562	0.822687
Cash-settled Equity Swap	10/02/2025	10/02/2025	Cash	20515	0.002927
Cash-settled Equity Swap	18/03/2025	18/03/2025	Cash	2675046	0.381900
Cash-settled Equity Swap	19/03/2025	19/03/2025	Cash	37085	0.005294
Cash-settled Equity Swap	13/08/2025	13/08/2025	Cash	7458450	1.064798
Cash-settled Equity Swap	04/11/2025	04/11/2025	Cash	282472	0.040309
Sub Total 8.B2				30061036	4.291615%

9. Information in relation to the person subject to the notification obligation

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
JPMorgan Chase & Co.	J.P. Morgan Securities plc	3.099693	4.291615	7.391308%
JPMorgan Chase & Co.	J.P. Morgan SE			
JPMorgan Chase & Co.	J.P. Morgan Securities LLC			

10. In case of proxy voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional Information

Chain of controlled undertakings:

JPMorgan Chase & Co.
 JPMorgan Chase Bank, National Association (100%)
 J.P. Morgan International Finance Limited (100%)
 J.P. Morgan Capital Holdings Limited (100%)
 J.P. Morgan Securities plc (100%)

JPMorgan Chase & Co.
 JPMorgan Chase Holdings LLC (100%)
 J.P. Morgan Broker-Dealer Holdings Inc. (100%)
 J.P. Morgan Securities LLC (100%)

JPMorgan Chase & Co.
 JPMorgan Chase Bank, National Association (100%)
 J.P. Morgan International Finance Limited (100%)
 J.P. Morgan SE (100%)

12. Date of Completion

10-Sep-2024

13. Place Of Completion

London, United Kingdom

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