

STRATEGIC EQUITY CAPITAL PLC

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LEI: 2138003R5GB8QZU2G577

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TRANSACTION IN OWN SHARES

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Strategic Equity Capital plc (the "Company") today purchased 56,000 of its own Ordinary shares at a price of 357 pence per share, to be held in Treasury.

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Following the transaction, the Company's share capital comprises:

47,410,649 Issued Ordinary Shares (excluding Treasury shares)

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16,118,557 Ordinary shares held in Treasury

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63,529,206 Issued Ordinary Shares (including Treasury shares)

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For reporting purposes under the FCA's Disclosure Guidance and Transparency Rules the market should exclude any Ordinary shares held in Treasury and should use the figure 47,410,649 when determining if they are required to notify their interest in, or a change to their interest, in the Company.

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Juniper Partners Limited

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Company Secretary

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Enquiries: 0131 378 0500

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