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11 September 2024

**Results of accelerated bookbuild offering of Anglo American Platinum Limited ("Anglo American Platinum") shares**

Further to the announcement released on 10 September 2024 regarding the launch of an accelerated bookbuild offering (the "Placing"), Anglo American South Africa Proprietary Limited ("AASA"), a wholly owned subsidiary of Anglo American plc ("Anglo American"), has sold 13,940,000 ordinary shares of Anglo American Platinum (the "Placing Shares"), representing approximately 5.3% of its total issued ordinary shares, at a price of R515.00 per share.

The Placing raised gross proceeds of R7.2 billion (approximately USD400 million). Anglo American Platinum is not a party to the Placing and will not receive any proceeds.

Settlement of the Placing Shares is expected to occur on or about 16 September 2024 (on a T+3 basis) on the Johannesburg Stock Exchange.

As part of the Placing, AASA's remaining shares in Anglo American Platinum will be subject to a lock-up of 90 days, subject to customary exceptions.

Goldman Sachs International, Morgan Stanley & Co. International plc and Rand Merchant Bank (a division of FirstRand Bank Limited) acted as joint bookrunners (together the "Joint Bookrunners") in connection with the Placing.

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In South Africa, the Placing is being made by way of separate private placing to: (i) selected persons falling within one of the specified categories listed in section 96(1)(a) of the South African Companies Act 71 of 2008 (the "South African Companies Act"); or (ii) selected persons, acting as principal, acquiring Placing Shares for a total acquisition cost of ZAR1,000,000 or more, as contemplated in section 96(1)(b) of the South African Companies Act ("South African Qualifying Investors"). The Placing is

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The Joint Bookrunners and their respective affiliates are acting solely for AASA and no one else in connection with the Placing and will not be responsible to anyone other than AASA for providing the protections afforded to its clients nor for providing advice in relation to the Placing and/or any other matter referred to in this announcement. Apart from the responsibilities and liabilities, if any, which may be imposed on the Joint Bookrunners or their respective affiliates by their respective regulatory regimes, neither the Joint Bookrunners nor any of their respective affiliates accepts any responsibility whatsoever for the contents of the information contained in this announcement or for any other statement made or purported to be made by or on behalf of the Joint Bookrunners or any of their respective affiliates in connection with AASA, the Placing Shares or the Placing. The Joint Bookrunners and each of their respective affiliates accordingly disclaim all and any responsibility and liability whatsoever, whether arising in tort, delict, contract or otherwise (save as referred to above) in respect of any statements or other information contained in this announcement and no representation or warranty, express or implied, is made by the Joint Bookrunners or any of their respective affiliates as to the accuracy, completeness or sufficiency of the information contained in this announcement.

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The Placing Shares are admitted to listing and trading on the Main Board of the Johannesburg Stock Exchange.

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Anglo American is a leading global mining company and our products are the essential ingredients in almost every aspect of modern life. Our portfolio of world-class competitive operations, with a broad range of future development options, provides many of the future-enabling metals and minerals for a cleaner, greener, more sustainable world and that meet the fast growing every day demands of billions of consumers. With our people at the heart of our business, we use innovative practices and the latest technologies to discover new resources and to mine, process, move and market our products to our customers - safely and sustainably.

As a responsible producer of copper, nickel, platinum group metals, diamonds (through De Beers), and premium quality iron ore

and steelmaking coal - with crop nutrients in development - we are committed to being carbon neutral across our operations by 2040. More broadly, our Sustainable Mining Plan commits us to a series of stretching goals to ensure we work towards a healthy environment, creating thriving communities and building trust as a corporate leader. We work together with our business partners and diverse stakeholders to unlock enduring value from precious natural resources for the benefit of the communities and countries in which we operate, for society as a whole, and for our shareholders. Anglo American is re-imagining mining to improve people's lives.

[www.angloamerican.com](http://www.angloamerican.com)



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