

11 September 2024

Capital Metals plc

("Capital Metals" or the "Company")

Notice of AGM

Capital Metals (AIM: CMET), a mineral sands company approaching mine development stage at the high-grade Eastern Minerals Project in Sri Lanka (the "Project"), has posted a notice to shareholders convening an Annual General Meeting ("AGM") of the Company (the "Notice") to be held at 1 Heddon Street, London, W1B 4BD on 30 September 2024 at 11.00 a.m. The Notice is available on the Company's website at www.capitalmetals.com/documents/.

For further information, please visit www.capitalmetals.com or contact:

Capital Metals plc

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Via Vigo Consulting

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About Capital Metals

Capital Metals is a UK company listed on the London Stock Exchange (AIM: CMET). We are developing the Eastern Minerals Project in Sri Lanka, approximately 220km east of Colombo, containing industrial minerals including ilmenite, rutile, zircon, and garnet. The Project is one of the highest-grade mineral sands projects globally, with potential for further grade and resource expansion. In 2022, a third-party Preliminary Economic Assessment provided a Project NPV of US 155-235m based on existing resources, with further identified optimisation potential. We are committed to applying modern mining practices and bringing significant positive benefits to Sri Lanka and the local community. We expect over 300 direct new jobs to be created and over US 130m in direct government royalties and taxes to be paid.

Visit our website:

www.capitalmetals.com

Follow us on social media:

X (formerly Twitter): [@MetalsCapital](https://twitter.com/MetalsCapital)

LinkedIn: [@Capital Metals plc](https://www.linkedin.com/company/capitalmetalsplc)

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