

RNS Number : 8323D
Ithaca Energy PLC
11 September 2024

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ITHACA ENERGY PLC
(the "Company")
LEI 21380057TNFLXPXBIP34

RESULTS OF GENERAL MEETING

A general meeting of the Company was held today at P&J Live, East Burn Road, Stoneywood, Aberdeen, AB21 9FX and online via the Lumi platform in connection with the proposed combination with Eni S.p.A ("Eni") in relation to substantially all of the upstream oil and gas assets of Eni in the UK in exchange for the issue of ordinary shares in the Company to a subsidiary of Eni, Eni UK Limited (the "**Combination**").

The Company is pleased to announce that the resolution put to the General Meeting voted on by way of a poll was duly approved without amendment by the requisite majority of shareholders. Details of the resolution were set out in the circular posted to shareholders on 22 August 2024 (the "**Circular**") and can also be found on the Company's website [Ithaca Energy | North Sea Oil & Gas Excellence](#) under the "Investors - Business Combination" tab. Shareholder approval for the Combination has now been received, however, the Combination remains subject to the satisfaction of certain other conditions as described in the Circular.

The details of the results of the poll, including the votes cast by the independent shareholders] in relation to the resolution is set out below:

Resolution	Total For		Total Against		Withheld	
	No. of Votes	% of Vote	No. of Votes	% of Vote	No. of Votes	% of Vote
To authorise the allotment of shares.	937,818,082	100.00%	42,267	0.00%	37,210	0.00

NOTES:

1. Votes "For" and "Against" are expressed as a percentage of votes cast.
2. Votes "For" include discretionary votes.
3. A "Vote withheld" is not a vote in law and is not counted in the calculation of the votes "For" or "Against" a resolution.
4. The total number of ordinary shares in issue on 11 September 2024 was 1,014,372,281.
5. The full text of the resolution is contained in the Notice of General Meeting which can be found on the Company's website.

In accordance with the UK Listing Authority's UK Listing Rule 6.4.2, a copy of the resolution passed has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Enquiries:

Please contact the company with any enquiries, using the below details:

Ithaca Energy

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